UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.,

Debtors.¹

PROMESA Title III

No. 17 BK 3283-LTS

(Jointly Administered)

REPLY OF PUERTO RICO SALES TAX FINANCING CORPORATION IN SUPPORT OF SIXTH OMNIBUS OBJECTION TO DEFICIENT CLAIMS

The Puerto Rico Sales Tax Financing Corporation ("COFINA"), by and through the Financial Oversight and Management Board for Puerto Rico (the "Oversight Board"), as COFINA's representative pursuant to Section 315(b) of the *Puerto Rico Oversight, Management, and Economic Stability Act* ("PROMESA"),² files this reply (the "Reply") in support of its Sixth Omnibus Objection, and in support of the Reply, respectfully represents as follows:

1. On December 4, 2018, COFINA filed the *Sixth Omnibus Objection (Non-Substantive) to Deficient Claims* (the "Sixth Omnibus Objection") [ECF No. 4410]. The Sixth Omnibus Objection sought to disallow in their entirety four hundred eighty-seven (487) deficient

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA" and together with the Commonwealth, COFINA, HTA, and ERS, the "Debtors") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

² PROMESA is codified at 48 U.S.C. §§ 2101-2241.

proofs of claim (the "<u>Deficient Claims</u>") as listed on Exhibit A thereto. As set forth in the Sixth Omnibus Objection, each of the Deficient Claims fails to provide a basis for asserting a claim against COFINA (or any of the other Title III debtors), either by failing to provide any support for asserting a claim, or by stating in the proofs of claim and/or supporting documentation that the claimant had no claim or that the claim was against an entity other than COFINA or any of the other Title III debtors. Pursuant to the Court-approved notice, any party who disputed the Sixth Omnibus Objection and the relief requested therein was required to file a response by 4:00 p.m. (Atlantic Standard Time) on February 1, 2019.

2. Twenty-seven responses to the Sixth Omnibus Objection were interposed. The parties were able to resolve nine of those responses. Eighteen responses (the "Responses") remain pending, and the Sixth Omnibus Objection reply chart, attached hereto as **Exhibit A**, addresses each of the Responses. The Responses fall into four categories: (a) those which assert liabilities associated with one or more bonds issued by COFINA that are duplicative of one or more master proofs of claim (each, a "Master Proof of Claim", and collectively, the "Master Proofs of Claim"), which were filed in COFINA's Title III case by the Bank of New York Mellon ("BNYM"); (b) those which assert liabilities associated with one or more bonds bearing contra CUSIP numbers, which are duplicative of CUSIP numbers listed on one or more Master Proofs of Claim; (c) those that provide information related to bonds <u>not</u> issued by COFINA, and fail to explain how or why these bonds provide a basis for asserting a claim against COFINA; and (d) one that provides no basis to assert a claim against COFINA.

I. Responses Supporting Duplicative Bond Claims

- 3. The Duplicative Responses³ provided documentation regarding bonds issued by COFINA. However, the CUSIP numbers corresponding to those bonds appear on one or more Master Proofs of Claim filed by BNYM. Accordingly, the Duplicative Responses assert liabilities associated with bonds issued by COFINA that are duplicative of a Master Proof of Claim.
- 4. As the Court is well aware, the *Third Amended Title III Plan of Adjustment of Puerto Rico Sales Tax Financing Corporation* (the "Plan") [ECF No. 4652] was confirmed by the Court on February 4, 2019. See Order and Judgment Confirming the Third Amended Title III Plan of Adjustment of Puerto Rico Sales Tax Financing Corporation [ECF No. 5048]. On February 5, 2019, the Court issued an Amended Order and Judgment Confirming the Third Amended Title III Plan of Adjustment of Puerto Rico Sales Tax Financing Corporation [ECF No.

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³ The "Duplicative Responses" are Pro Se Filing of Claimants Peter Leavitt and Olga Stavros Leavitt JT TEN Disputing the Omnibus Objection (the "Leavitt Response") [ECF No. 4491], dated December 18, 2018, filed by Peter Leavitt ("Leavitt") and Olga Stavros ("Stavros"); Documentary Evidence - Proof of Claim (the "Catala Monge Response"), [ECF No. 4479], dated December 14, 2018, filed by Jorge L. Catala Monge ("Catala Monge"); Response of Hedwig M. Auletta (Claim #17116) to Puerto Rico Sales Tax Financing Corporation's Sixth Omnibus Objection (Non-Substantive) to Deficient Claims (the "Auletta Response") [ECF No. 4980], dated January 29, 2019, filed by Hedwig M. Auletta ("Auletta"); Amended Response to Puerto Rico Sales Tax Financing Corporation's Sixth Omnibus Objection (D.E. 4410) to Deficient Claims (the "Marini Quesada Response") [ECF No. 5124], dated February 1, 2019, and filed by Alexandra Marini Quesada and Victor Marini Quesada ("Marini Quesada"); Response to Puerto Rico Sales Tax Financing Corporation's Sixth Omnibus Objection (Non-Substantive) to Deficient Claims (the "Casasnovas and García Garrido Response") [ECF No. 5001], dated January 30, 2019, filed by María Emilia Casasnovas ("Casasnovas") and Javier García Garrido ("García Garrido"); Response to Puerto Rico Sales Tax Financing Corporation's Sixth Omnibus Objection (Non-Substantive) to Deficient Claims (the "Casasnovas Balado and Gandarilla Response") [ECF No. 5005], dated January 30, 2019, filed by Raul E. Casasnovas Balado ("Casasnovas Balado") and Lolita Gandarilla ("Gandarilla"); Response to Puerto Rico Sales Tax Financing Corporation's Sixth Omnibus Objection (Non-Substantive) to Deficient Claims (the "Casasnovas Response") [ECF No. 4999], dated January 30, 2019, filed by Maria Emilia Casasnovas ("Casasnovas"); UBS Trust Company of Puerto Rico's Response to Puerto Rico Sales Tax Financing Corporation's Sixth Omnibus Objection (Non-Substantive) to Deficient Claims (the "UBS Response") [ECF No. 5081], dated February 8, 2019, filed by UBS Trust Company of Puerto Rico ("UBS"); Response to Puerto Rico Sales Tax Financing Corporation's Sixth Omnibus Objection (Non-Substantive) to Deficient Claims (the "Guzman de Vincenty Response")[ECF 5035], dated February 1, 2019, filed by Maria Guzman de Vincenty ("Guzman de Vincenty"); and Response to Puerto Rico Sales Tax Financing Corporation's Sixth Omnibus Objection (Non-Substantive) to Deficient Claims (the "Ramirez-Rivera and Rodriguez-Colón Response") [ECF No. 4951], dated January 28, 2019, filed by Francisco M. Ramirez-Rivera ("Ramirez-Rivera") and Lilia M. Rodriguez-Colón ("Rodriguez-Colón").

5055] (the "Amended Order"). The Plan became effective on February 12, 2019, when the conditions set forth in Section 25.1 of the Plan were satisfied, see Amended Order at 20, when distributions were made to holders of Bond Claims pursuant to Article XIX of the Plan. ⁴ Consequently, each of the claimants, to the extent they are holders of a Bond Claim(s) and listed on the records of the Depository Trust Company ("DTC"), have received distributions on account of their claims against COFINA.

5. Allowing any duplicate Bond Claim will result in claimants potentially receiving an unwarranted double recovery against COFINA, to the detriment of other stakeholders in COFINA's Title III case. Claimants will not be prejudiced by the disallowance of their claims because the liabilities associated with their claims are subsumed within the Master Proofs of Claim.

II. Responses that Assert Liabilities Associated with Contra CUSIP Numbers

- 6. The Contra CUSIP Responses⁵ submitted documentation purporting to show bonds issued by COFINA, but wherein, the CUSIP numbers are, in actuality, "contra CUSIP" numbers.
- 7. By way of background, certain holders of COFINA securities electronically delivered their positions via the Automated Tender Offer Program at the DTC and made certain holder-specific distribution elections pursuant to the Plan. In connection therewith, DTC processed the Plan distributions for each tendered position based on each such holder's distribution elections. In connection with the Plan distributions, holders of these securities have been electronically delivered into the applicable contra CUSIPs and have received new securities and/or

⁴ Section 1.44 of the Plan defines a "Bond Claim" as a "Claim on account of a 'Senior' or 'First Subordinate' Existing Security issued by COFINA" *See* Plan at 6.

⁵ The "Contra CUSIP Responses" are Response to Puerto Rico Sales Tax Financing Corporation's Sixth Omnibus Objection (Non-Substantive) to Deficient Claims (the "Costas Response") [ECF No. 5004], dated January 30, 2019, filed by Carlos A. Costas ("Costas"); and Response to Puerto Rico Sales Tax Financing Corporation's Sixth Omnibus Objection (Non-Substantive) to Deficient Claims (the "Casasnovas and Trinidad Response") [ECF No. 5026], dated January 31, 2019, filed by Pedro Luis Casasnovas ("Casasnovas") and Olga I. Trinidad Nieves ("Trinidad").

cash accordingly. See **Exhibit B**, Notice of Distribution to Holders.

- 8. The CUSIP numbers identified in each of the Contra CUSIP Responses are contra CUSIPs, which correspond to bonds issued by COFINA bearing original CUSIP numbers. Those original CUSIP numbers, which reflect bond issuances in which the claimants held ownership interests before claimants made distribution elections, are listed in one or more Master Proofs of Claim. Therefore, the Contra CUSIP Responses assert liabilities associated with bonds issued by COFINA that are duplicative of liability asserted by a Master Proof of Claim. As explained above, as a result of being delivered into their contra CUSIPs, these claimants have received new securities and/or cash in accordance with their distribution elections.
- 9. Allowing those claimants' duplicate Bond Claims will result in their potentially receiving an unwarranted double recovery against COFINA, to the detriment of other stakeholders in COFINA's Title III case. These claimants will not be prejudiced by the disallowance of these claims because the liabilities associated with their claims are subsumed within the Master Proofs of Claim.

III. Responses that Assert Liabilities Associated with non-COFINA Bonds

10. The Non-COFINA Responses⁶ submitted documentation identifying bonds issued by other entities, including the Puerto Rico Public Financing Corporation ("<u>PFC</u>") and the

⁶ The "Non-COFINA Responses" are Answer and Opposition to Objection to Claim in Sixth Omnibus Non-Substantive Objection (It. #111) to Claim by Edilberto Berrios Pérez and Ariadne Febles Gordián (the "Berrios Pérez and Febles Gordián (Response") [ECF No. 4922], dated January 25, 2019, filed by Edilberto Berrios Pérez ("Berrios Pérez") and Ariadne Febles Gordián ("Febles Gordián"); Response to Puerto Rico Sales Tax Financing Corporation's Sixth Omnibus Objection to Deficient Claims (the "Rodriguez Quintana Response") [ECF No. 5033], dated February 1, 2019, filed by Rafael Rodriguez Quintana ("Rodriguez Quintana"); Answer to Puerto Rico Sales Tax Financing Corporation's Sixth Omnibus Objection (Non-Substantive) to Deficient Claims (the "Ifarraguerri Gómez Response") [ECF 5039], dated February 1, 2019, filed by Carlos Ifarraguerri Gomez ("Ifarraguerri Gómez"); subsequently amended on February 13, 2019 [ECF No. 5120] (the "Ifarraguerri Gómez Response"); and Answer to Sixth Omnibus Objection to Claims (Non-Substantive) Presented by Puerto Rico Sales Tax Financing Corporation (the "Criado Response") [ECF No. 4849], dated January 22, 2019, filed by José R. Criado ("Criado") and Josefina del Valle ("del Valle").

Government Development Bank ("GDB"). GDB is a public corporation and instrumentality of the Commonwealth that issued bonds, engaged in intra-governmental lending, and served as fiscal agent and financial advisor of the Commonwealth of Puerto Rico. The PFC is a public corporation and instrumentality that is a subsidiary of GDB. COFINA, however, is a separate public corporation and instrumentality that issued its own bonds. It did not guarantee or otherwise insure payments on bonds issued by PFC or GDB.

11. Applicable provisions of the Bankruptcy Code and the Bankruptcy Rules plainly provide that claims asserted against an entity other than a debtor are disallowed. *See* Bankruptcy Code section 502(b)(1); Bankruptcy Rule 3007(d)(2); PROMESA Sections 301(a) and 310. Courts routinely disallow claims filed against a non-debtor:

When the face of a proof of claim does not assert a claim against the debtor and, in fact, admits that the basis of the claim is for services rendered, money loaned, or employment by a nondebtor person or entity, it is not properly executed and filed in the debtor's case, and it cannot be *prima facie* evidence of the validity and the amount of a claim against the debtor under Federal Rule of Bankruptcy Procedure 3001(f).

Wilson v. Broadband Wireless Int'l Corp. (In re Broadband Wireless Int'l Corp.), 295 B.R. 140, 146 (10th Cir. B.A.P. 2003).

12. The Responses that fall into this category lack evidence that their claimants held any bonds issued by COFINA.

IV. Response Providing No Basis to Assert Claims Against COFINA

13. One remaining response, the *Objection to CONFINA [sic] Determination* (the "Sanchez Lebron Response") [ECF No. 4877], dated January 24, 2019, filed by Miriam Sanchez Lebron ("Lebron"), fails to provide any basis to assert a claim against COFINA. Lebron's proof

of claim was filed against COFINA on or about May 24, 2018, and was logged by Prime Clerk as Proof of Claim No. 29560 (the "Lebron Claim").

- 14. In the Response, Lebron alleges that her grandfather, Eladio Lebron, was the illegitimate son of Antonio R. Roig Torellas and was thus owed an inheritance. Lebron alleges that the inheritance included various pharmaceutical companies and properties located within numerous municipalities, all of which are part of the Commonwealth of Puerto Rico. Exhibit 1 contains certain official records relating to the Lebron family, including a "Partition and Adjudication of Hereditary Assets" of Eladio Lebron's estate, records related to Eladio Lebron's military service, Eladio Lebron's marriage certificate, and the will and demographic registration of Juana Lebron Perez, Lebron's mother. Exhibit 2 contains records from the Commonwealth Courts and the United States District Court for the District of Puerto Rico, including requests made by Lebron to access certain files in the Commonwealth Courts' archives, and a contract for legal services between Lebron and TuOficinaLegalPR (a Puerto Rican law firm). Exhibits 3, 4, 5, 6, and 7 to the Response contain hundreds of pages of what appear to be Google Maps search results for numerous locations in Puerto Rico. Similarly, the Claim purports to be an "inventory" and lists certain properties that allegedly do not belong to the Commonwealth. The Lebron Claim further alleges that the properties are used as a bond guarantee for the income obtained from private corporations built on the land. See Claim at 5.
- 15. On or about May 18, 2018, Lebron also filed proofs of claim against the Puerto Rico Electric Power Authority, the Puerto Rico Highways and Transportation Authority, and the Commonwealth of Puerto Rico, all in the amount of \$0.00, which were logged by Prime Clerk, LLC. *See* Proofs of Claim Nos. 17433, 17219, 17230.

- 16. On February 21, 2019, Lebron submitted supplemental information alleged to support her claim (the "Supplement"). The Supplement contained four binders each labeled as a "Folio." Each Folio, like the Exhibits to the Response, contains hundreds more pages of what appear to be Google Maps search results for numerous locations in Puerto Rico.
- 17. Neither the Lebron Claim, the Response nor the Supplement provide any basis for asserting a claim against COFINA. As an initial matter, neither the court records nor the maps included in Exhibits 1-7 to the Response, nor the four Folios submitted as a Supplement, provide evidence to support Lebron's alleged interest in either the municipalities or the pharmaceutical companies Lebron has listed as providing the basis for the Lebron Claim. As the Court is well aware, COFINA is a special purpose entity that issued bonds without any operations or employees. COFINA does not purport to own either the municipalities or the pharmaceutical companies Lebron has listed as providing the basis for the Lebron Claim. Likewise, COFINA has not guaranteed any income related to either the municipalities or the pharmaceutical companies at issue. Nowhere does Lebron draw a relationship between the "properties inventory," and a basis on which any of the Title III debtors may be liable or otherwise responsible.
- 18. Accordingly, although Lebron has sought to remedy the deficiency in her "Deficient Claim," none of the information or documentation provided serves that purpose.
- 19. For the reasons detailed above and in Exhibit A, COFINA respectfully requests that the Court grant the Sixth Omnibus Objection.

Dated: March 6, 2019

Respectfully submitted,

San Juan, Puerto Rico

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CERTIFICATE OF SERVICE

I hereby certify that on March 6, 2019, I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system, which will send notification to all counsel of record, and all CM/ECF participants in the case.

/s/ Ricardo Burgos Vargas

Ricardo Burgos Vargas

EXHIBIT A

Response	Basis for Response	Oversight Board's Reply
	I. Duplicative Responses	
1. Leavitt Response, ECF No. 4491	 Leavitt and Stavros filed their proof of claim against COFINA on or about April 9, 2018, and it was logged by Prime Clerk as Proof of Claim No. 6623. In the Leavitt Response, Leavitt and Stavros provide a bank statement reflecting a bond issued by COFINA. Leavitt Response Exhibit 1. 	• The CUSIP corresponding to this bond appears on a Master Proof of Claim filed by BNYM and logged by Prime Clerk as Proof of Claim No. 31920. Accordingly, the Leavitt Response asserts liabilities associated with bonds issued by COFINA that are duplicative of a Master Proof of Claim.
		As the Leavitt Response shows that Leavitt and Stavros' claim is duplicative, the Court should grant the Sixth Omnibus Objection notwithstanding the Leavitt Response.
2. Catala Monge Response, ECF No. 4479	 Catala Monge filed his proof of claim against COFINA on or about April 2, 2018, and it was logged by Prime Clerk as Proof of Claim No. 5933. In the Catala Monge Response, Catala Monge provides a portfolio holdings statement reflecting a bond issued by COFINA. Catala Monge Response Exhibit 1. 	 The CUSIP corresponding to this bond appears on a Master Proof of Claim filed by BNYM and logged by Prime Clerk as Proof of Claim No. 31920. Accordingly, the Catala Monge Response asserts liabilities associated with bonds issued by COFINA that are duplicative of a Master Proof of Claim. As the Catala Monge Response shows that Catala Monge's claim is duplicative, the Court should grant the Sixth Omnibus Objection notwithstanding the Catala
		Monge Response.
3. Auletta Response, ECF No. 4980	• Auletta filed her proof of claim against COFINA on or about May 21, 2018, and it was logged by Prime Clerk as Proof of Claim No. 17116.	• The CUSIP corresponding to this bond appears on a Master Proof of Claim filed by BNYM and logged by Prime Clerk as Proof of Claim No. 31920. Accordingly,

	In her Response, Ms. Auletta provides a trade confirmation statement reflecting a bond issued by COFINA. Auletta Response Exhibit A.	 the Auletta Response asserts liabilities associated with bonds issued by COFINA that are duplicative of a Master Proof of Claim. As the Auletta Response shows that Auletta's claim is duplicative, the Court should grant the Sixth Omnibus Objection notwithstanding the Auletta Response.
4. Marini Quesada Response, ECF No. 5124	 The Marini Quesadas filed their proofs of claims against COFINA on or about October 31, 2017 and November 12, 2017, and they were logged by Prime Clerk as Proofs of Claims No. 256 and 294, respectively. In their Response, the Marini Quesadas provide a bank statement reflecting a bond issued by COFINA. Marini Quesada Response Exhibits 1, 2. 	
5. Casasnovas and García Garrido Response, ECF No. 5001	 Casasnovas and García Garrido filed their proof of claim against COFINA on or about March 23, 2018, and it was logged by Prime Clerk as Proof of Claim No. 4380. In their Response, Casasnovas and García Garrido provide bank statements reflecting a bond issued by COFINA. 	The CUSIP corresponding to this bond appears on a Master Proof of Claim filed by BNYM and logged by Prime Clerk as Proof of Claim No. 31920. Accordingly, the Casasnovas and García Garrido Response assert liabilities associated with bonds issued by COFINA that are duplicative of a Master Proof of Claim.

	Casasnovas and García Garrido Response at 8.	As the Casasnovas and García Garrido Response shows that Casasnovas' and García Garrido's claim is duplicative, the Court should grant the Sixth Omnibus Objection notwithstanding the Casasnovas and García Garrido Response.
6. Casasnovas Balado and Gandarilla Response, ECF No. 5005	 Casasnovas Balado and Gandarilla filed their proof of claim against COFINA on or about August 4, 2017, and it was logged by Prime Clerk as Proof of Claim No. 178. In their Response, Mr. Casasnovas and Ms. Gandarilla provide a portfolio summary reflecting bonds issued by COFINA. Casasnovas Balado and Gandarilla Response at 9, 10, 11, 21. 	 The CUSIPs corresponding to these bonds appear on Master Proof of Claims filed by BNYM and logged by Prime Clerk as Proofs of Claims Nos. 31920 and 33139. Accordingly, the Casasnovas Balado and Gandarilla Response asserts liabilities associated with bonds issued by COFINA that are duplicative of a Master Proof of Claim. As the Casasnovas Balado and Gandarilla Response shows that Casasnovas Balado's and Gandarilla's claim is duplicative, the Court should grant the Sixth Omnibus Objection notwithstanding the Casasnovas Balado and Gandarilla Response.
7. Casasnovas Response, ECF No. 4999	 Casasnovas filed her proof of claim against COFINA on or about March 23, 2018, and it was logged by Prime Clerk as Proof of Claim No. 4348. In her Response, Ms. Casasnovas provides a bank statement reflecting a bond issued by COFINA. Casasnovas Response at 10. 	 The CUSIP corresponding to this bond appears on a Master Proof of Claim filed by BNYM and logged by Prime Clerk as Proof of Claim No. 31920. Accordingly, the Casasnovas Response asserts liabilities associated with bonds issued by COFINA that are duplicative of a Master Proof of Claim. As the Casasnovas Response shows that Casasnovas' claim is duplicative, the Court

8. UBS Response, ECF No. 5081	 UBS filed multiple proofs of claims against COFINA in June 2018, and they were logged by Prime Clerk.¹ In its Response, UBS provides bank account statements reflecting bonds issued by COFINA. UBS Response at Exhibits A-E. 	 should grant the Sixth Omnibus Objection notwithstanding the Casasnovas Response. The CUSIPs corresponding to these bonds appear on Master Proofs of Claims filed by BNYM and logged by Prime Clerk as Proofs of Claims Nos. 31920 and 33139. Accordingly, the UBS Response asserts liabilities associated with bonds issued by COFINA that are duplicative of a Master Proof of Claim. As the UBS Response shows that UBS' claims are duplicative, the Court should grant the Sixth Omnibus Objection notwithstanding the UBS Response.
9. Guzman de Vincenty Response, ECF No. 5035	 Guzman de Vincenty filed her proof of claim against COFINA on or arond September 1, 2017, and it was logged by Prime Clerk as Proof of Claim No. 195. In her Response, Guzman de Vincenty provides bank account statements reflecting bonds issued by COFINA. Guzman de Vincently Response at 11, 12, 24, 34, 36, 44, 45. 	The CUSIPs corresponding to these bonds appear on Master Proofs of Claims filed by BNYM and logged by Prime Clerk as Proofs of Claims Nos. 31920 and 33139. Accordingly, the Guzman de Vincenty Response asserts liabilities associated with bonds issued by COFINA that are duplicative of a Master Proof of Claim.

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 $^{^{1} \}text{ Prime Clerk logged the proofs of claims as follows: } 27301, 26296, 43356, 43396, 43875, 43416, 43544, 43919, 43889, 43958, \\ 43615, 43864, 43857, 44297, 44225, 47082, 39594, 44282, 37839, 44366, 44340, 45147, 45142, 29953, 44804, 45205, 44295, 45222, \\ 45231, 45252, 44435, 44772, 45284, 44421, 44786, 44799, 38523, 37563, 45319, 45560, 45558, 45561, 45575, 45584, 44703, 44552, \\ 44481, 39574, 45886, 44820, 44784, 45897, 45728, 38136, 45733, 44189, 43814, 43861, 43956, 43536, 32486, 43529, 26360, 43935, \\ 43840, 43852, 42717, 43523, 42448, 34256, 43525, 26304, 43905, 43926, 43892, 43306, 43313, 43340, 43902, 43506, 45874, 43886, \\ 41544, 41511, 43946, 44173, 43328, 27303, and 45747.$

10. Ramirez-Rivera and Rodriguez- Colón Response, ECF No. 4951	 As the Guzman de Vincenty Response shows that Guzman de Vincenty's claim is duplicative, the Court should grant the Sixth Omnibus Objection notwithstanding the Guzman de Vincenty Response. The CUSIPs corresponding to these bonds appears on a Master Proof of Claim filed by BNYM and logged by Prime Clerk as Proof of Claim No. 31920. Accordingly, the Ramirez-Rivera and Rodriguez-Colón Response asserts liabilities associated with bonds issued by COFINA that are duplicative of a Master Proof of Claim. As the Ramirez-Rivera and Rodriguez-Colón Response shows that Ramirez-Rivera and Rodriguez-Colón's claims are duplicative, the Court should grant the Sixth Omnibus Objection notwithstanding the Ramirez-Rivera and Rodriguez-Colón 	
	II. Contra CUSIP Responses	Response.
11. Costas Response, ECF No. 5004	 Costas filed a proof of claim against COFINA on August 4, 2017, and it was logged by Prime Clerk as Proof of Claim No. 176. The Costas Response provides documentation of a Banco Popular Securities account in which Costas purports to hold bonds issued by COFINA bearing CUSIP number 74529JNH4. 	The CUSIP number identified in the Costas Response is a contra CUSIP, which corresponds to bonds issued by COFINA bearing original CUSIP 74529JNH4. See Exhibit B, Notice of Distribution to Holders. This original CUSIP is listed in a Master Proof of Claim filed by the Bank of New York Mellon on behalf of holders of COFINA bonds in COFINA's Title III Case, which was logged by Prime Clerk as Proof of Claim No. 31920, as a Series

12. Casasnovas and Trinidad Response, ECF No. 5026	Casasnovas and Trinidad filed proofs of claims against COFINA on August 4, 2017, and they were logged by Prime Clerk as Proofs of Claim Nos. 183 and	 2009A Bond. Therefore, Costas' assertion of liability associated with a bond issued by COFINA bearing the contra CUSIP number reflected in Costas' account statement is duplicative of liability asserted by a master proof of claim. The CUSIP numbers identified in Claimants' response are contra CUSIPs, which correspond to bonds issued by COFINA bearing original CUSIPs
	 The Casasnovas and Trinidad Response provides documentation of a Merrill Lynch account in which Claimants purport to hold bonds issued by COFINA bearing CUSIP numbers 74599BMX2, 74529BLQ8, 74599AYS2, 74599BFA0 and 74533BKK2. 	74529JNL5 (Series 2009B Bond), 74529JMF9 (Series 2011B Bond), 74529JAC9 (Series 2007B Bond), 74529JGP4 (Series 2009B Bond) and J4529JLK9 (Series 2010C Bond), respectively. <i>See</i> Exhibit B, <i>Notice of Distribution to Holders</i> . Each of these original CUSIPs are listed in the master proofs of claim filed by BNYM on behalf of holders of COFINA bonds in COFINA's Title III Case, which were logged by Prime Clerk as Proofs of Claim Nos. 31920 and 33139.
		Both the claims and the Casasnovas and Trinidad Response also asserted liabilities associated with bonds issued by COFINA bearing CUSIP number 74529JAC9. That CUSIP number is listed on the master proof of claim filed by BNYM and logged by Prime Clerk as Proof of Claim No. 33139.

III. Res	ponses that Provide No Basis to Assert Liabi	Allowing Casasnovas' and Trinidad's duplicate bond claims will result in Casasnovas and Trinidad potentially receiving an unwarranted double recovery against COFINA, to the detriment of other stakeholders in COFINA's Title III Case. Stitles Against COFINA
13. Berrios Pérez and Febles Gordián Response, ECF No. 4922	 Berrios Pérez and Febles Gordián filed their proof of claim against COFINA on or about April 24, 2018, and it was logged by Prime Clerk as Proof of Claim No. 7999. In the Berrios Pérez Response, Berrios Pérez and Febles Gordián provide documentation regarding a bond issued by the Government Development Bank ("GDB"). Berrios Pérez Response at 2, Exhibit A, Exhibit B. 	Neither Berrios Pérez's and Febles Gordián's claim nor the Berrios Pérez and Febles Gordián Response allege that either Berrios Pérez or Febles Gordián held any bonds issued by COFINA. Instead, the claim and the Berrios Pérez and Febles Gordián Response assert only that Berrios Pérez and Febles Gordián held bonds issued by GDB. As such, there is still no evidence that their claim is valid as to COFINA or that either Berrios Pérez or Febles Gordián holds any
14. Rodriguez Quintana Response, ECF No. 5033	 Rodriguez Quintana filed his proof of claim against COFINA on or about June 29, 2018, and it was logged by Prime Clerk as Proof of Claim No. 114428. The Rodriguez Quintana Response provides documentation regarding a bond issued by the Puerto Rico Public Finance Corporation ("PFC"). Rodriguez Quintana Response, Exhibit A. 	 valid claim against COFINA. Neither Rodriguez Quintana's claim nor the Rodriguez Quintana Response allege that Rodriguez Quintana held any bonds issued by COFINA. Instead, the claim and Rodriguez Quintana Response assert only that Rodriguez Quintana held bonds issued by the PFC. As such, there is still no evidence that Rodriguez Quintana's claim is valid as to

		COFINA or that Rodriguez Quintana holds any valid claim against COFINA.
15. Ifarraguerri Gómez Response, ECF No. 5039	• Ifarraguerri Gómez filed a proof of claim against COFINA on or about June 7, 2018, and it was logged by Prime Clerk as Proof of Claim No. 79037.	The Ifarraguerri Gómez Response does not identify any alleged investments by the mutual funds in bonds issued by COFINA.
	• The Ifarraguerri Gómez Response provides evidence of Ifarraguerri Gómez's ownership interest in two mutual funds (the Puerto Rico Investors Tax Free Fund and the Puerto Rico Fixed Income Fund, Inc.) <i>See</i> Ifarraguerri Gómez Response, Exhibit 2013 Statement, Exhibit 2014 Statement, Exhibit 2016 Statement, Exhibit 2017 Statement, Exhibit 2018 Statement.	Accordingly, neither Ifarraguerri Gómez's claim nor the Ifarraguerri Gómez Response complies with the applicable rules, because neither provides a justification for purporting to assert a claim against COFINA.
16. Criado Response, ECF No. 4849	 Criado and del Valle filed their proof of claim against COFINA on or about May 17, 2018, and it was logged by Prime Clerk as Proof of Claim No. 15865. The Criado Response provides documentation regarding a bond issued by the PFC, not COFINA. Criado Response, Exhibit A. 	Neither Criado and del Valle's claim nor the Criado Response allege that either Criado or del Valle held any bonds issued by COFINA. Instead, the claim and Criado Response assert only that Criado and del Valle held bonds issued by the PFC. As such, there is still no evidence that Criado and del Valle's claim is valid as to COFINA or that either Criado or del Valle hold any valid claim against COFINA.
17. Sanchez Lebron Response, ECF	 IV. Miscellaneous Responses Lebron filed a proof of claim filed 	
No. 4877	Lebron filed a proof of claim filed against COFINA on May 24, 2018, and it was logged by Prime Clerk as Proof of Claim No. 29560.	· · · ·

• The Lebron Response is premised on the	
allegation that Lebron's grandfather,	
Eladio Lebron, was the illegitimate son	
of Antonio R. Roig Torellas and was thus	
owed an inheritance.	

EXHIBIT B

UNITED STATES DISTRICT COURT DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.,

Debtors.¹

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO SALES TAX FINANCING CORPORATION,

Debtor.

PROMESA Title III

No. 17 BK 3283-LTS

(Jointly Administered)

PROMESA Title III

No. 17 BK 3284-LTS

NOTICE OF DISTRIBUTION TO HOLDERS OF THE FOLLOWING:

Plan Class	Class Description
1	Senior COFINA Bond Claims ²
2	Senior COFINA Bond Claims (Ambac)
3	Senior COFINA Bond Claims (National)
5	Junior COFINA Bond Claims
6	Junior COFINA Bond Claims (Assured)

The Third Amended Title III Plan of Adjustment of Puerto Rico Sales Tax Financing Corporation, dated January 9, 2019 (Docket Entry No. 439 in Case No. 17-3284) (as may be amended or modified, the "Plan") was confirmed by the United States District Court for the District of Puerto Rico on February 4, 2019. The effective date of the Plan is February 12, 2019. As part of the mandatory exchange of the above referenced classes of

¹ The Debtors in these Title III Cases, along with each Debtor's respective title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

² Unless otherwise defined in this Notice, capitalized terms used herein shall have the meanings ascribed to them in the Plan.

Case:17-03283-LTS Doc#:5392 Filed:03/06/19 Entered:03/06/19 17:17:38 Desc: Main Document Page 23 of 30

securities, holders will receive new securities and/or cash in accordance with the chart set forth on Exhibit A hereto.

This will be the first and final distribution. In addition, the Plan provides that no fractional bonds will be distributed, with fractional bonds rounded up or down to the nearest \$1,000. All Cash (other than Ambac and National Consideration Cash) shall be rounded up or down to the nearest cent (with half-cents rounded down). Ambac and National Consideration Cash shall be rounded down to the nearest cent. DTC is considered a single holder for rounding and distribution purposes and no additional securities or cash will be distributed to DTC or otherwise on account of rounding at the participant or beneficial holder level.

In addition to the mandatory exchanges referenced above, certain holders of the above referenced classes of securities electronically delivered their positions via the Automated Tender Offer Program at DTC and made certain holder specific distribution elections. In connection therewith, DTC is processing such voluntary distributions to each tendered position based on each holder's distribution elections. In connection with this voluntary distribution, holders of the securities referenced on Exhibit B hereto (which have been electronically delivered into the applicable contra cusips) will receive new securities and/or cash in accordance with the chart set forth on Exhibit B hereto. With respect to the voluntary exchange, no fractional bonds will be distributed, with fractional bonds rounded down to the nearest \$1,000. No fractional trust certificates will be allocated, with fractional certificates rounded up or down to the nearest whole dollar (with half-dollars rounded down). Rounding Amount Cash shall be rounded up or down to the nearest cent (with half-cents rounded down). Taxable Election Cash shall be rounded down to the nearest cent (with half-cents rounded down).

If you have any questions, please contact Prime Clerk by emailing puertoricoballots@primeclerk.com.

Exhibit A

Mandatory Exchange Distribution Allocation Information

COFINA Mandatory

ν	Exchange	of Cash	and Nev	v Securitie

	COFINA Mandatory Exchange of Cash and New Securities																				
					Ambac Consideration	National Consideration		4.5% due 2034	4.55% due 2040			4.55% due 2040 (taxable) 4.	75% due 2053 (taxable)	` '	CAB due 2024	CAB due 2027	CAB due 2029	CAB due 2031	CAB due 2033	CAB due 2046	CAB due 2051
		103 Cash	COFINA Cash	Rounding Amount Cash	Cash	Cash	Acceleration Price Cash	CUSIP 74529J PU3	CUSIP 74529J PV1	CUSIP 74529J PW9	CUSIP 74529J PX7	CUSIP 74529J PY5	CUSIP 74529J PZ2	CUSIP 74529J QA6	CUSIP 74529J QB4	CUSIP 74529J QC2	CUSIP 74529J QD0	CUSIP 74529J QE8	CUSIP 74529J QF5	CUSIP 74529J QG3	CUSIP 74529J QH1
DI GI		Cash per \$1,000 of	Cash per \$1,000 of	• • • • • • • • • • • • • • • • • • • •	Cash per \$1,000 of	Cash per \$1,000 of	Cash per \$1,000 of	Rate per \$1,000	Rate per \$1,000	• • •	• • •	Rate per \$1,000	Rate per \$1,000	Rate per \$1,000	Rate per \$1,000	Rate per \$1,000	Rate per \$1,000	Rate per \$1,000	Rate per \$1,000	Rate per \$1,000	Rate per \$1,000
Plan Class 1	Target Cusip 74529JAA3	Principal	Principal \$41.81247996	Principal \$0.96331500	Principal	Principal	Principal	\$14.33556749	Principal \$7.25641167	Principal \$53.24322827	Principal \$134.65905943	Principal \$73.73843682	Principal \$2.20461973	Principal \$29.55741428	Principal \$8.17592643	Principal \$13.84811388	\$13.49360217	Principal \$17.39323104	Principal \$19.57569379	\$186.30698498	Principal \$151.77532820
<u> </u>	74529JAB1 74529JAC9	\$0.50416666	\$36.76886721 \$83.10532881	\$0.84853857 \$1.88779741				\$12.60462418 \$28.47418922	\$6.38103919 \$14.41933996	\$46.82191099 \$105.77256658	\$118.41385597 \$267.47688997	\$64.83798790 \$146.46817293	\$1.93917295 \$4.38486704	\$25.99651943 \$58.72252596	\$7.19317145 \$16.24179346	\$12.17369685 \$27.50806929	\$11.86707549 \$26.80982807	\$15.29791994 \$34.55196188	\$17.21223170 \$38.88632720	\$163.83525316 \$370.08760951	\$133.47145106 \$301.49089871
1	74529JAD7	\$0.50416666	\$83.10532881	\$1.87573076				\$28.47607778	\$14.42310609	\$105.77348988	\$267.47974879	\$146.47007068	\$4.38700282	\$58.72394648	\$16.24343921	\$27.50523345	\$26.80743909	\$34.54992263 \$34.56000000	\$38.88838324	\$370.08585904	\$301.48963927
1	74529JAE5 74529JAQ8	\$0.52916666	\$83.10740540 \$10.50171210	\$0.23855650				\$28.48000000 \$3.60027295	\$14.42000000 \$1.82345878	\$105.78000000 \$13.37404659	\$267.48000000 \$33.82036641	\$146.46000000 \$18.51963824	\$4.38000000 \$0.55455260	\$58.72000000 \$7.42469918	\$16.24000000 \$2.05365857	\$27.50000000 \$3.47804680	\$26.80000000 \$3.38994031	\$4.36861335	\$38.88000000 \$4.91668754	\$370.08000000 \$46.79447866	\$301.48000000 \$38.12117233
1	74529JAR6 74529JAS4	\$13.56250000 \$0.14280043	\$84.18999905 \$83.07531248	\$1.88896516 \$1.89510940				\$28.40669185 \$28.47794117	\$14.38607695 \$14.41911764	\$105.52450902 \$105.77941176	\$266.84939769 \$267.49264705	\$146.12450547 \$146.47794117	\$4.37490020 \$4.38235294	\$58.58392321 \$58.72794117	\$16.20274273 \$16.24264705	\$27.44336225 \$27.50735294	\$26.74614579 \$26.80882352	\$34.47052353 \$34.55147058	\$38.79574928 \$38.88970588	\$369.21957883 \$370.11029411	\$300.78414675 \$301.50735294
1	74529JBB0 74529JBC8		\$44.44476072 \$39.10295018	\$1.00563801 \$0.90860217				\$15.22593320 \$13.40072057	\$7.71119842 \$6.78542834	\$56.60609037 \$49.79983987	\$143.12377210 \$125.93074459	\$78.38899803 \$68.95516413	\$2.35756385 \$2.06164931	\$31.43418467 \$27.64211369	\$8.69351669 \$7.64611689	\$14.71021611 \$12.95036028	\$14.34184675 \$12.62009607	\$18.49214145 \$16.26301040	\$20.80058939 \$18.30464371	\$198.03536345 \$174.23939151	\$161.34577603 \$141.94355484
1	74529JBD6		\$34.57433083	\$0.78850093				\$11.85826771	\$6.00000000	\$44.03149606	\$111.33858267	\$60.97637795	\$1.82677165	\$24.44094488	\$6.75590551	\$11.44881889	\$11.16535433	\$14.37795275	\$16.18897637	\$154.06299212	\$125.51181102
1	74529JBE4 74529JBF1	\$0.50416666	\$32.51103471 \$83.10532881	\$0.74826614 \$1.88332851				\$11.14499066 \$28.47417139	\$5.64405724 \$14.42221558	\$41.40012445 \$105.77485816	\$104.69819539 \$267.47685876	\$57.33042937 \$146.46760226	\$1.71748599 \$4.38339802	\$22.98693217 \$58.72200656	\$6.35967641 \$16.24365482	\$10.76540136 \$27.50671842	\$10.49159925 \$26.80800238	\$13.52209085 \$34.55359808	\$15.22090852 \$38.88922066	\$144.86621032 \$370.08659301	\$118.01493466 \$301.49298297
1	74529JBG9 74529JBH7	\$0.50416666 \$0.50416666	\$83.10532881 \$83.10532881	\$1.89711007 \$1.90492719				\$28.46555037 \$28.46685644	\$14.41119956 \$14.42320726	\$105.76447982 \$105.76114951	\$267.47186384 \$267.48000542	\$146.47268734 \$146.45519859	\$4.39198462 \$4.39202928	\$58.71534449 \$58.72305815	\$16.25034312 \$16.23966381	\$27.50480373 \$27.51796123	\$26.81855613 \$26.81306764	\$34.55942904 \$34.53978582	\$38.89651386 \$38.87759251	\$370.07960472 \$370.09624508	\$301.48229481 \$301.50467669
1	74529JBJ3 74529JBK0	\$0.52916666 \$0.52916666	\$83.10740540 \$83.10740540	\$1.89777980 \$1.89777980				\$28.48000000 \$28.48000000	\$14.42000000 \$14.42000000	\$105.78000000 \$105.78000000	\$267.48000000 \$267.48000000	\$146.46000000 \$146.46000000	\$4.38000000 \$4.38000000	\$58.72000000 \$58.72000000	\$16.24000000 \$16.24000000	\$27.50000000 \$27.50000000	\$26.80000000 \$26.80000000	\$34.56000000 \$34.56000000	\$38.88000000 \$38.88000000	\$370.08000000 \$370.08000000	\$301.48000000 \$301.48000000
1	74529JBL8	\$0.52916666	\$83.10740540	\$1.89777980				\$28.48000000	\$14.42000000	\$105.78000000	\$267.48000000	\$146.46000000	\$4.38000000	\$58.72000000	\$16.24000000	\$27.50000000	\$26.80000000	\$34.56000000	\$38.88000000	\$370.08000000	\$301.48000000
1	74529JDY8 74529JDZ5		\$60.62053715 \$57.08535668	\$1.12142509 \$1.05150403				\$21.05263157 \$19.40700808	\$10.52631578 \$9.70350404	\$76.92307692 \$72.77628032	\$195.14170040 \$183.82749326	\$106.88259109 \$100.80862533	\$3.23886639 \$3.23450134	\$42.91497975 \$40.43126684	\$12.14574898 \$11.32075471	\$20.24291497 \$18.86792452	\$19.43319838 \$18.32884097	\$25.10121457 \$23.71967654	\$28.34008097 \$26.95417789	\$270.44534412 \$254.44743935	\$220.24291497 \$207.00808625
<u>1</u>	74529JEA9 74529JEB7		\$53.75617357 \$50.62135894	\$1.24839241 \$1.18824969				\$18.41652323 \$17.34570391	\$9.29432013 \$8.79386849	\$68.50258175 \$64.46147640	\$173.14974182 \$163.00927793	\$94.83648881 \$89.26986688	\$2.75387263 \$2.66236385	\$38.03786574 \$35.78055667	\$10.49913941 \$9.88301734	\$17.72805507 \$16.78096006	\$17.38382099 \$16.33723275	\$22.37521514 \$21.05687777	\$25.12908777 \$23.71924162	\$239.58691910 \$225.57482855	\$195.18072289 \$183.74344493
1	74529JEC5 74529JED3		\$47.66928388 \$44.88915018	\$1.12743003 \$0.94908536				\$16.35131978 \$15.39634146	\$8.26909600 \$7.77439024	\$60.68675543 \$57.16463414	\$153.51553375 \$144.51219512	\$84.04578369 \$79.11585365	\$2.52277505 \$2.43902439	\$33.68371875 \$31.70731707	\$9.34361130 \$8.84146341	\$15.79070310 \$14.93902439	\$15.37024059 \$14.48170731	\$19.80845596 \$18.75000000	\$22.33123102 \$21.03658536	\$212.42700303 \$200.00000000	\$173.04368138 \$162.95731707
1	74529JEE1		\$39.80566698	\$2.34398139				\$13.95348837	\$6.51162790	\$50.23255813	\$128.37209302	\$69.76744186	\$1.86046511	\$27.90697674	\$7.44186046	\$13.02325581	\$13.02325581	\$16.74418604	\$18.60465116	\$177.67441860	\$144.18604651
1	74529JEF8 74529JEG6		\$37.48404352 \$35.29864413	\$0.83700080 \$0.78864167				\$12.87208366 \$12.11885803	\$6.43604183 \$6.13711400	\$47.78761061 \$44.94076519	\$120.67578439 \$113.69197902	\$66.13032984 \$62.26451738	\$1.93081255 \$1.86443969	\$26.54867256 \$24.93688094	\$7.40144810 \$6.91396387	\$12.38938053 \$11.69159060	\$12.06757843 \$11.38085065	\$15.60740144 \$14.68246261	\$17.53821399 \$16.50805981	\$167.01528559 \$157.27325694	\$136.12228479 \$128.14138667
1	74529JEH4 74529JEJ0		\$31.30163087 \$29.47589621	\$0.71856890 \$0.68973116				\$10.73478296 \$10.09908081	\$5.43205884 \$5.10922764	\$39.86743189 \$37.53133580	\$100.80025866 \$94.92658469	\$55.19359793 \$51.97564760	\$1.64901786 \$1.55186821	\$22.13240643 \$20.84278381	\$6.12723304 \$5.75384982	\$10.36294559 \$9.76483227	\$10.10427612 \$9.52608332	\$13.01430765 \$12.27169631	\$14.66332551 \$13.79968962	\$139.47134427 \$131.33580040	\$113.62056422 \$107.00728184
1	74529JEK7 74529JEL5		\$27.75648278 \$26.13840675	\$0.65158515 \$0.58115052				\$9.50393321 \$8.96589658	\$4.81618237 \$4.54712137	\$35.35077861 \$33.29666299	\$89.38834483 \$84.17675100	\$48.93241290 \$46.09460946	\$1.47696259 \$1.37513751	\$19.61791619 \$18.48184818	\$5.42623213 \$5.11551155	\$9.18285439	\$8.95809921	\$11.55883769 \$10.87275394	\$13.00369240 \$12.22955628	\$123.67956333 \$116.46497983	\$100.75453523 \$94.88448844
1	74529JEM3		\$24.61336179	\$0.55214977				\$8.43754294	\$4.28748110	\$31.35907654	\$79.26343273	\$43.39700425	\$1.29174110	\$17.39727909	\$4.80967431	\$8.16270441	\$7.94283358	\$10.25147725	\$11.51573450	\$109.66057441	\$89.35000687
1	74529JEN1 74529JEP6	\$0.50000000	\$23.17802536 \$83.10498271	\$0.50818536 \$1.90147138				\$7.93971410 \$28.46906852	\$4.02423865 \$14.42123322	\$29.52144188 \$105.77253002	\$74.64263517 \$267.47401352	\$40.87942821 \$146.46281158	\$1.22747047 \$4.37985669	\$16.39216904 \$58.72439196	\$4.53697949 \$16.23776364	\$7.67557489 \$27.51034413	\$7.48912367 \$26.81400746	\$9.64885021 \$34.55444545	\$10.84524549 \$38.88384297	\$103.27843380 \$370.08779897	\$84.13610938 \$301.49359168
1	74529JEQ4 74529JER2	\$0.50000000 \$0.50000000	\$83.10498271 \$83.10498271	\$1.89541804 \$1.87622274				\$28.47910080 \$28.47776750	\$14.41517386 \$14.42380432	\$105.76747453 \$105.77456501	\$267.48155953 \$267.47919643	\$146.46996838 \$146.47390098	\$4.38356164 \$4.38766075	\$58.71443624 \$58.72068588	\$16.24165788 \$16.23938808	\$27.50965929 \$27.50273178	\$26.80716543 \$26.81348239	\$34.54864769 \$34.54652433	\$38.89005971 \$38.88375220	\$370.08781173 \$370.09330083	\$301.49631190 \$301.48777002
1	74529JES0	\$0.50000000	\$83.10498271	\$1.89492170				\$28.47082805	\$14.41764215	\$105.77261636	\$267.48000123	\$146.46817185	\$4.38582944	\$58.72069679	\$16.23992340	\$27.50718102	\$26.80915464	\$34.54921703	\$38.88562868	\$370.08987861	\$301.49179973
1	74529JFF7 74529JFG5		\$53.26776048 \$50.09805919	\$1.19951732 \$1.13903508				\$18.27025114 \$17.17723070	\$9.25008843 \$8.70001113	\$67.84577290 \$63.79636849	\$171.54227095 \$161.33452155	\$93.93349840 \$88.34800044	\$2.81216837 \$2.64008020	\$37.65475769 \$35.42386097	\$10.41740360 \$9.79168987	\$17.65122037 \$16.59797259	\$17.19136894 \$16.17466859	\$22.16130173 \$20.84215216	\$24.93809692 \$23.45995321	\$237.35408560 \$223.22602205	\$193.36752741 \$181.85362593
<u> </u>	74529JFH3 74529JFJ9	-	\$47.11691193 \$44.31268983	\$1.05715718 \$1.02199035				\$16.15172198 \$15.18743374	\$8.18006564 \$7.69008383	\$60.00104204 \$56.43249494	\$151.74282290 \$142.70020237	\$83.09279424 \$78.15360894	\$2.49049132 \$2.33208056	\$33.31422914 \$31.33853714	\$9.21169176 \$8.67302688	\$15.60985776 \$14.66705213	\$15.21388006 \$14.30085766	\$19.60089616 \$18.42536378	\$22.06012608 \$20.73817095	\$209.95154483 \$197.45591211	\$171.03110509 \$160.85573865
1	74529JFK6 74529JFL4		\$34.66985381 \$32.60655768	\$0.78648557 \$0.73663479				\$11.88212428 \$11.18214104	\$6.01985606 \$5.66210045	\$44.15611703 \$41.52207001	\$111.65624835 \$105.01268391	\$61.14408782 \$57.50380517	\$1.82801912 \$1.72501268	\$24.51016441 \$23.05428716	\$6.77627777 \$6.37239979	\$11.48290171 \$10.79654997	\$11.18873772 \$10.52257737	\$14.42454168 \$13.56671740	\$16.23154908 \$15.26128868	\$154.48862740 \$145.28665651	\$125.84966118 \$118.35616438
1	74529JFM2		\$30.66702610	\$0.69555483				\$10.50938845	\$5.32563969	\$39.05784420	\$98.76554888	\$54.07936432	\$1.61755663	\$21.68093458	\$5.99725677	\$10.15939081	\$9.89452773	\$12.76072458	\$14.35936243	\$136.65042803	\$111.31816676
1	74529JFN0 74529JFP5		\$28.84212208 \$27.12520054	\$0.64410288 \$0.61948886				\$9.88692645 \$9.29997472	\$5.00887767 \$4.70775118	\$36.73488459 \$34.54276327	\$92.88851509 \$87.35333405	\$50.86440519 \$47.83566193	\$1.52322212 \$1.42965450	\$20.39061769 \$19.17758763	\$5.64433230 \$5.30705079	\$9.55050929 \$8.98227372	\$9.30754135 \$8.75843893	\$11.99887860 \$11.28560597	\$13.50341089 \$12.70081952	\$128.52069900 \$120.86356908	\$104.70049528 \$98.46564857
1	74529JFQ3 74529JFR1	\$0.51083333	\$25.51127769 \$83.10588257	\$0.58210279 \$1.90310385				\$8.74432358 \$28.47457627	\$4.42848593 \$14.42218798	\$32.49199141 \$105.76271186	\$82.15580666 \$267.48844375	\$44.98891118 \$146.47149460	\$1.34473897 \$4.37596302	\$18.03780758 \$58.70570107	\$4.99172739 \$16.24036979	\$8.44862181 \$27.51926040	\$8.23740627 \$26.81047765	\$10.61006090 \$34.54545454	\$11.94071883 \$38.89060092	\$113.67620656 \$370.07704160	\$92.60393564 \$301.47919876
1	74529JFS9 74529JFT7	\$0.51083333 \$0.51083333	\$83.10588257 \$83.10588257	\$1.86854062 \$1.90451629				\$28.47518218 \$28.47810441	\$14.42320912 \$14.41620993	\$105.77478344 \$105.77423462	\$267.48246940 \$267.47494879	\$146.47325725 \$146.46514975	\$4.38608552 \$4.38465371	\$58.72404784 \$58.71671372	\$16.23814106 \$16.24314897	\$27.51271827 \$27.50373692	\$26.81149456 \$26.80617837	\$34.55245428 \$34.54575651	\$38.88354186 \$38.88612079	\$370.08112195 \$370.08248906	\$301.48494431 \$301.48923213
1	74529JFU4	\$0.51083333	\$83.10588257	\$1.89087895				\$28.47231144	\$14.41603494	\$105.76898368	\$267.48040601	\$146.47308235	\$4.38134395	\$58.71771810	\$16.24052421	\$27.50867274	\$26.81485288	\$34.54965951	\$38.89245792	\$370.08865476	\$301.49042785
1	74529JFV2 74529JFW0	\$0.51083333 \$0.51083333	\$83.10588257 \$83.10588257	\$1.89873418 \$1.89103153				\$28.46991094 \$28.47388535	\$14.41935774 \$14.42038216	\$105.77493928 \$105.77324840	\$267.47323918 \$267.47515923	\$146.46937123 \$146.46624203	\$4.38067824 \$4.38216560	\$58.72087793 \$58.72101910	\$16.24538994 \$16.24458598	\$27.50742106 \$27.50573248	\$26.80579292 \$26.81273885	\$34.55068813 \$34.54777070	\$38.88639021 \$38.88917197	\$370.08185661 \$370.08917197	\$301.49320859 \$301.49299363
1	74529JHV0 74529JNM3	\$14.85416666 \$10.33333333	\$84.29728933 \$83.92177332	\$1.89326330 \$2.07043089				\$28.40147136 \$28.52897473	\$14.38150289 \$14.26448736	\$105.50078822 \$105.49777117	\$266.78717813 \$266.86478454	\$146.08933263 \$146.21099554	\$4.37204414 \$4.45765230	\$58.56857593 \$58.54383358	\$16.19758276 \$16.34472511	\$27.43878087 \$27.34026745	\$26.74093536 \$26.74591381	\$34.46347871 \$34.47251114	\$38.78507619 \$38.93016344	\$369.13084603 \$369.39078751	\$300.71255911 \$301.04011887
1	74529JNN1 74529JNP6	\$12.91666666 \$12.91666666	\$84.13635389 \$84.13635389	\$1.87835914 \$1.88132611				\$28.41519382 \$28.40916683	\$14.39312567 \$14.39166165	\$105.53656869 \$105.53885214	\$266.88799921 \$266.88047036	\$146.13807245 \$146.13482995	\$4.37457279 \$4.36961314	\$58.58802851 \$58.59557693	\$16.20935455 \$16.20899311	\$27.43872668 \$27.44705017	\$26.75519968 \$26.75218814	\$34.46929010 \$34.47584686	\$38.80480421 \$38.80537181	\$369.26081437 \$369.26571791	\$300.81046772 \$300.82180797
1	74529JNQ4	\$10.33333333	\$83.92177331	\$1.52049454				\$28.49958088	\$14.41743503	\$105.61609388	\$267.05783738	\$146.18608549	\$4.35875943	\$58.67560771	\$16.26152556	\$27.49371332	\$26.82313495	\$34.53478625	\$38.89354568	\$369.48868398	\$300.92204526
1	74529JNR2 74529JNS0	\$10.33333333 \$10.333333333	\$83.92177331 \$83.92177331	\$1.91114842 \$1.82287616				\$28.48575712 \$28.39838492	\$14.39280359 \$14.40107671	\$105.54722638 \$105.65275908	\$267.01649175 \$267.02557200	\$146.17691154 \$146.16419919	\$4.34782608 \$4.44145356	\$58.62068965 \$58.68102288	\$16.19190404 \$16.15074024	\$27.43628185 \$27.45625841	\$26.83658170 \$26.78331090	\$34.48275862 \$34.45491251	\$38.83058470 \$38.76177658	\$369.41529235 \$369.44818304	\$300.89955022 \$300.94212651
<u>1</u> 1	74529JNT8 74529JNU5	\$10.33333333 \$12.91666666	\$83.92177331 \$84.13635389	\$1.84546373 \$1.88793474				\$28.33052276 \$28.40856570	\$14.50252951 \$14.38915421	\$105.56492411 \$105.53843783	\$267.11635750 \$266.88106609	\$146.37436762 \$146.14081035	\$4.38448566 \$4.37528886	\$58.68465430 \$58.59266676	\$16.18887015 \$16.20320443	\$27.31871838 \$27.44569403	\$26.64418212 \$26.74857494	\$34.40134907 \$34.47465721	\$38.78583473 \$38.79987675	\$369.30860033 \$369.26128485	\$300.84317032 \$300.82036666
1	74529JNV3 74529JNW1	\$12.91666666 \$12.27083333	\$84.13635389 \$84.08270875	\$1.88941492 \$1.92087555				\$28.41129711 \$28.39657282	\$14.38880545 \$14.40228478	\$105.53500128 \$105.54875560	\$266.88157075 \$266.91146470	\$146.14454741 \$146.14443084	\$4.37378658 \$4.36556507	\$58.58822667 \$58.58833129	\$16.20572182 \$16.19747042	\$27.44422872 \$27.45818033	\$26.74823253 \$26.76458588	\$34.47745338 \$34.47572419	\$38.79995604 \$38.80048959	\$369.25894721 \$369.31864545	\$300.81687973 \$300.85679314
1	74529JNX9	\$13.56250000	\$84.18999905	\$1.89169288				\$28.40520823	\$14.38729337	\$105.52528703	\$266.85135592	\$146.12306461	\$4.37405731	\$58.58343337	\$16.20340443	\$27.44174592	\$26.74608304	\$34.46917228	\$38.79397913	\$369.21845661	\$300.78492935
1	74529JNY7 74529JNZ4		\$29.23002839 \$24.08757015	\$0.68096916 \$0.56102197				\$10.02055498 \$8.25970823	\$5.08735868 \$4.17779604	\$37.20452209 \$30.66913225	\$94.14182939 \$77.57002945	\$51.54162384 \$42.47654270	\$1.54162384 \$1.27388535	\$20.65775950 \$17.02623108	\$5.70400822 \$4.71200602	\$9.66084275 \$7.97205670	\$9.45529290 \$7.78028902	\$12.17882836 \$10.02671049	\$13.66906474 \$11.27320046	\$130.26721479 \$107.33511403	\$106.11510791 \$87.43236764
1	74529JPA7 74529JPB5		\$22.56584772 \$21.13134193	\$0.50674205 \$0.48410070				\$7.72953264 \$7.24472499	\$3.92442823 \$3.66766029	\$28.74378521 \$26.90981354	\$72.66821345 \$68.05190250	\$39.80112694 \$37.26401309	\$1.19323831 \$1.11637150	\$15.94961882 \$14.93950552	\$4.41498176 \$4.13232801	\$7.47762678 \$6.99924016	\$7.27875372 \$6.82097141	\$9.38680808 \$8.79069495	\$10.56678820 \$9.89245426	\$100.55021544 \$94.15804547	\$81.90918130 \$76.70524285
1	74529JPC3 74529JPD1	\$10.97916666	\$18.68429266 \$83.97541845	\$0.41170413 \$2.50252032				\$6.39053254 \$27.64227642	\$3.26627218 \$14.63414634	\$23.81065088 \$105.69105691	\$60.16568047 \$266.66666666	\$32.94674556 \$146.34146341	\$0.99408284 \$4.87804878	\$13.20710059 \$58.53658536	\$3.64497041 \$16.26016260	\$6.20118343 \$27.64227642	\$6.01183431 \$26.01626016	\$7.76331360 \$34.14634146	\$8.75739644 \$39.02439024	\$83.26627218 \$369.10569105	\$67.83431952 \$300.81300813
1	74529JPE9	\$11.30208333	\$84.00224103	\$1.34330158				\$28.57142857	\$14.28571428	\$106.34920634	\$266.66666666	\$146.03174603	\$4.76190476	\$58.73015873	\$15.87301587	\$26.98412698	\$26.98412698	\$34.92063492	\$38.09523809	\$369.84126984	\$301.58730158
1	74529JPF6 74529JPG4	\$11.62500000 \$11.62500000	\$84.02906361 \$84.02906360	\$0.96966411 \$1.81326086				\$29.00763358 \$28.98550724	\$13.74045801 \$14.49275362	\$105.34351145 \$105.79710144	·	\$146.56488549 \$146.37681159	\$4.58015267 \$4.34782608	\$58.01526717 \$57.97101449	\$16.79389312 \$15.94202898	\$27.48091603 \$27.53623188	\$27.48091603 \$26.08695652	\$35.11450381 \$34.78260869	\$38.16793893 \$39.13043478	\$369.46564885 \$369.56521739	\$300.76335877 \$301.44927536
1	74529JPH2 74529JPJ8	\$11.94791666 \$0.31666666	\$84.05588616 \$83.08975442	\$1.44871327 \$1.86481253				\$27.97202797 \$28.48613011	\$13.98601398 \$14.42965542	\$104.89510489 \$105.78430153	\$267.13286713 \$267.49595720	\$146.85314685 \$146.46100261	\$4.19580419 \$4.37865406	\$58.74125874 \$58.71377036	\$16.78321678 \$16.24580171	\$27.97202797 \$27.51586018	\$26.57342657 \$26.81925612	\$34.96503496 \$34.55653688	\$39.16083916 \$38.88543351	\$369.23076923 \$370.09578305	\$300.69930069 \$301.50516233
1	74529JPK5 74529JPL3	\$0.34166666 \$0.40416666	\$83.09183100 \$83.09702246	\$1.97222608 \$1.82874583				\$28.45336481 \$28.49218356	\$14.40377804 \$14.42259203	\$105.78512396 \$105.79929399	\$267.47343565 \$267.47352496	\$146.45808736 \$146.49520927	\$4.36835891 \$4.38729198	\$58.73671782 \$58.69894099	\$16.23376623 \$16.23802319	\$27.50885478 \$27.53403933	\$26.80047225 \$26.82803832	\$34.53364817 \$34.54362077	\$38.90200708 \$38.88048411	\$370.07083825 \$370.09581442	\$301.47579693 \$301.51285930
2	74529JAN5	Ç0.40410000	\$18.32711981	\$0.41984734	\$11.58360000			\$6.28215976	\$3.18110092	\$23.34027031	\$59.02074233	\$32.31870469	\$0.96736570	\$12.95766917	\$3.58359823	\$6.06947652	\$5.91625311	\$7.62457977	\$8.58051089	\$81.66350309	\$66.52640245
3	74529JAP0 74529JAF2		\$12.54756490 \$26.59857827	\$0.28557283 \$0.59890144	\$7.93065000	\$16.81155000		\$4.30153734 \$9.14426938	\$2.17849062 \$4.63392029	\$15.97947395 \$33.85851096	\$40.40883563 \$85.63484708	\$22.12734404 \$46.89527340	\$0.66229350 \$1.42106889	\$8.87136254 \$18.78282360	\$2.45368790 \$5.18999073	\$4.15559684 \$8.83534136	\$4.05043879 \$8.58819894	\$5.21964804 \$11.05962310	\$5.87469507 \$12.48069199	\$55.91037972 \$118.50478838	\$45.54759286 \$96.57089898
3 3	74529JAG0 74529JAH8	-	\$25.20726546 \$23.93805594	\$0.57740931 \$0.55500530		\$15.93217500 \$15.12997500		\$8.64116902 \$8.20358863	\$4.37568880 \$4.15415764	\$32.10335115 \$30.48244082	\$81.17882362 \$77.09278782	\$44.45079390 \$42.21182713	\$1.33066655 \$1.26370173	\$17.82113555 \$16.92382880	\$4.93081350 \$4.67779096	\$8.34727948 \$7.93129930	\$8.13502591 \$7.72882775	\$10.48614229 \$9.95601480	\$11.80048165 \$11.20575298	\$112.31887015 \$106.66759757	\$91.50169394 \$86.89520351
3	74529JAJ4 74529JAK1		\$22.67050767 \$21.46193446	\$0.51920536 \$0.48902329		\$14.32882500 \$13.56495000		\$7.77452602 \$7.35582581	\$3.93179793 \$3.72695174	\$28.87135767 \$27.33424872	\$73.01183356 \$69.11533934	\$39.97964117 \$37.84817575	\$1.19608092 \$1.13279717	\$16.03257411 \$15.17261671	\$4.42804428 \$4.19772459	\$7.50731645 \$7.10572773	\$7.31645247 \$6.92918791	\$9.42868049 \$8.92997253	\$10.61203715 \$10.04805806	\$101.01794121 \$95.63063946	\$82.28782287 \$77.90800313
3	74529JAL9		\$20.36549691	\$0.46733979		\$12.87195000		\$6.98462101	\$3.53350421	\$25.93372391	\$65.58952764	\$35.91175393	\$1.07103625	\$14.39948736	\$3.98205785	\$6.74661296	\$6.57268399	\$8.46759428	\$9.53863053	\$90.74514829	\$73.92896374
5	74529JAM7 74529JGP4	\$0.52916666	\$19.32138933 \$0.67113468	\$0.43802797 \$1.11237475		\$12.21202500		\$6.62885948 \$18.94308154	\$3.35223692 \$9.59177736	\$24.59987397 \$70.36555803	\$62.21802142 \$177.93852419	\$34.07687460 \$97.43818481	\$1.02079395 \$2.91670706	\$13.66099558 \$39.06525744	\$3.78071833 \$10.80577911	\$6.40201638 \$18.29923397	\$6.23818525 \$17.83380199	\$8.04032766 \$22.98458256	\$9.04851921 \$25.87026083	\$86.08695652 \$246.19800252	\$70.13232514 \$200.56627557
5 5	74529JGQ2 74529JGR0		\$0.53667744 \$0.20688188	\$0.90298028 \$0.33746005				\$15.16506590 \$5.84459920	\$7.67585643 \$2.96326642	\$56.32072170 \$21.71241294	\$142.41941128 \$54.89553461	\$77.98732356 \$30.06964358	\$2.33308706 \$0.90126997	\$31.26336664 \$12.05789976	\$8.64797604 \$3.33196777	\$14.64400979 \$5.63976512	\$14.27849282 \$5.50320906	\$18.40027997 \$7.08725931	\$20.70225920 \$7.98852929	\$197.06031030 \$75.96613409	\$160.53194385 \$61.88720469
5	74529JGU3	\$10.97916666 \$11.62500000	\$0.67814433 \$0.67857754	\$1.13445201				\$18.80998080 \$18.77381364	\$9.50095969	\$69.76967370	\$176.48752399	\$96.64107485 \$96.57083477	\$2.87907869 \$2.90959473	\$38.77159309 \$38.72532040	\$10.74856046 \$10.73779009	\$18.13819577	\$17.65834932 \$17.66539660	\$22.84069097 \$22.79182542	\$25.62380038 \$25.63214409	\$244.24184261 \$244.05957741	\$198.94433781 \$198.82230689
5	74529JGW9 74529JGY5	\$11.94791666	\$0.67879415	\$1.11540284 \$1.15394725				\$18.78973392	\$9.49082092 \$9.51259712	\$69.76099757 \$69.74334824	<u>'</u>	\$96.58582528	\$2.87261596	\$38.70967741	\$10.68989875	\$18.15032906 \$18.13044502	\$17.65952437	\$22.79255945	\$25.61808335	\$244.03108076	\$198.77560631
<u>5</u> 5	74529JGZ2 74529JHB4	\$12.91666666 \$12.27083333	\$0.67944396 \$0.67901075	\$1.07542080 \$1.09729378				\$18.74340021 \$18.75751503	\$9.50369588 \$9.53907815	\$69.69376979 \$69.73947895	\$176.24076029 \$176.35270541	\$96.51531151 \$96.51302605	\$2.90390707 \$2.88577154	\$38.70116156 \$38.71743486	\$10.71805702 \$10.74148296	\$18.10982048 \$18.11623246	\$17.68743400 \$17.63527054	\$22.75607180 \$22.76553106	\$25.60718057 \$25.65130260	\$243.82259767 \$243.92785571	\$198.62724392 \$198.71743486
5 5	74529JHD0 74529JHE8	\$14.20833333 \$14.20833333	\$0.68031039 \$0.68031039	\$1.12366625 \$1.11305598				\$18.74940334 \$18.73614190	\$9.48926014 \$9.49279379	\$69.61336515 \$69.62305986	\$176.05727923 \$176.05321507	\$96.40095465 \$96.41075388	\$2.88305489 \$2.88248337	\$38.64439140 \$38.65022172	\$10.69212410 \$10.68458980	\$18.10023866 \$18.11252771	\$17.64200477 \$17.64135254	\$22.73985680 \$22.74113082	\$25.60381861 \$25.59589800	\$243.58949880 \$243.59756097	\$198.45346062 \$198.44789356
5	74529JHF5	\$14.20833333	\$0.68031039	\$1.11072356				\$18.74628157	\$9.48672183	\$69.61977391	\$176.06144193	\$96.40326680	\$2.88820379	\$38.65000811	\$10.68743577	\$18.10806425	\$17.64292281	\$22.73784412	\$25.59359619	\$243.59348801	\$198.44231705
5	74529JHG3 74529JHH1	\$12.91666666 \$13.56250000	\$0.67944396 \$0.67987718	\$1.10669159				\$18.76482473 \$18.75046932	\$9.50540279 \$9.49913644	\$69.69164543 \$69.65532777	\$176.14327551	\$96.50355793 \$96.45565818	\$2.89027497 \$2.89104152	\$38.68927347 \$38.67237365	\$10.70016691 \$10.69309904	\$18.12351752 \$18.11218742	\$17.66669595 \$17.65412630	\$22.76201352 \$22.75287226	\$25.61714837 \$25.60636780	\$243.83730123 \$243.71855523	\$198.64710533 \$198.54321543
5	74529JHL2	\$14.85416666	\$0.68074360	\$1.10714178				\$18.73085942	\$9.48544626	\$69.58477031	\$175.96909918	\$96.35811836	\$2.88315629	\$38.63153538	\$10.68561180	\$18.09628914	\$17.63829493	\$22.73141122	\$25.58145951	\$243.47358256	\$198.34459925

					Ambac Consideration	National Consideration		4.5% due 2034	4.55% due 2040	4.75% due 2053	5.0% due 2058 d	1.55% due 2040 (taxable) 4.7	5% due 2053 (taxable) 5 (0% due 2058 (taxable)	CAB due 2024	CAB due 2027	CAB due 2029	CAB due 2031	CAB due 2033	CAB due 2046	CAB due 2051
		103 Cash	COFINA Cash	Rounding Amount Cash	Cash		Acceleration Price Cash	CUSIP 74529J PU3	CUSIP 74529J PV1	CUSIP 74529J PW9	CUSIP 74529J PX7	CUSIP 74529J PY5	CUSIP 74529J PZ2	CUSIP 74529J QA6	CUSIP 74529J QB4	CUSIP 74529J QC2	CUSIP 74529J QD0	CUSIP 74529J QE8	CUSIP 74529J QF5	CUSIP 74529J QG3	CUSIP 74529J QH1
Dian Class	Target Cusin	Cash per \$1,000 of	Cash per \$1,000 of	Cash per \$1,000 of		Cash per \$1,000 of	Cash per \$1,000 of	Rate per \$1,000	Rate per \$1,000	Rate per \$1,000		Rate per \$1,000	Rate per \$1,000	Rate per \$1,000	Rate per \$1,000	Rate per \$1,000	Rate per \$1,000	Rate per \$1,000	Rate per \$1,000	Rate per \$1,000	Rate per \$1,000
Plan Class	Target Cusip 74529JHM0	\$16.46875000	\$0.68182663	Principal \$1.10178133	Principal	Principal	Principal	\$18.70890767	Principal \$9.47376437	\$69.49965729	Principal \$175.74696011	\$96.23537176	\$2.87868403	Principal \$38.58553550	\$10.67194679	Principal \$18.07427715	\$17.61734318	\$22.69946437	\$25.54768613	\$243.16502931	\$198.09610844
5	74529JHN8	\$15.50000000	\$0.68117681	\$1.10560972				\$18.72232480	\$9.48126364	\$69.55096726	\$175.87985385	\$96.30885101	\$2.88242986	\$38.61198879	\$10.67890876	\$18.08702289	\$17.62906674	\$22.71933910	\$25.56921816	\$243.34981451	\$198.24450143
5	74529JHP3	\$16.79166666	\$0.68204323	\$1.10087426				\$18.70445808	\$9.47271788	\$69.47902920	\$175.70141717	\$96.21320787	\$2.88025704	\$38.57364163	\$10.66899994	\$18.07045728	\$17.61145217	\$22.69493373	\$25.54363417	\$243.10344827	\$198.04349073
5	74529JHR9 74529JHS7		\$0.27406718 \$0.25178387	\$0.46124132 \$0.41211273				\$7.73942093 \$7.11494137	\$3.92141266 \$3.60757590	\$28.76232898 \$26.42549353	\$72.73305758 \$66.82032267	\$39.82659879 \$36.58683234	\$1.19312758 \$1.09229381	\$15.96404708 \$14.67080869	\$4.41457206 \$4.05852289	\$7.47693286 \$6.87443631	\$7.29398663 \$6.69405752	\$9.39389118 \$8.62811905	\$10.57111040 \$9.71039182	\$100.63633471 \$92.45415372	\$81.98377346 \$75.31816815
5	74529JHT5		\$0.20060338	\$0.32916334				\$5.66769865	\$2.87100103	\$21.05263157	\$53.23632610	\$29.15170278	\$0.87306501	\$11.68833849	\$3.23219814	\$5.47574819	\$5.33539731	\$6.87719298	\$7.73993808	\$73.65737874	\$60.00619195
5	74529JHU2	\$17.43750000	\$0.68247645	\$1.10119674				\$18.69405669	\$9.46813450	\$69.44573442	\$175.61304304	\$96.16375738	\$2.87923074	\$38.55364638	\$10.66280583	\$18.06029812	\$17.60136950	\$22.68418608	\$25.53063621	\$242.98085065	\$197.94392693
5	74529JHW8	\$0.57500000	\$0.67116542	\$1.11593815				\$18.93667121	\$9.59226669	\$70.36807535	\$177.92787210	\$97.43462634	\$2.91238071	\$39.06308092	\$10.80679142	\$18.30462262	\$17.83368447	\$22.98921799	\$25.86441938	\$246.18911884	\$200.55768992
<u> </u>	74529JHX6 74529JHY4	\$0.57500000	\$0.67116542 \$0.17573087	\$1.11526303 \$0.29562424				\$18.93995552 \$4.96322756	\$9.58734865 \$2.51313301	\$70.36076105 \$18.44084891	\$177.93427230 \$46.63584786	\$97.43019520 \$25.53897877	\$2.91574005 \$0.76486656	\$39.06597479 \$10.23744484	\$10.81047689 \$2.83252784	\$18.29750432 \$4.79512502	\$17.84037558 \$4.67325068	\$22.97998517 \$6.02227358	\$25.87101556 \$6.77873502	\$246.19471213 \$64.52616095	\$200.55596738
5	74529JJX4	\$9.36458333	\$0.67706129	\$1.05096167				\$18.81533101	\$9.40766550	\$70.03484320	\$176.65505226	\$96.86411149	\$2.78745644	\$38.67595818	\$10.80139372	\$18.11846689	\$17.77003484	\$22.99651567	\$25.78397212	\$244.59930313	\$199.30313588
5	74529JJY2	\$10.01041666	\$0.67749451	\$0.84467911				\$18.67572156	\$9.50764006	\$69.94906621	\$176.57045840	\$96.77419354	\$3.05602716	\$38.70967741	\$10.86587436	\$18.33616298	\$17.65704584	\$22.75042444	\$25.80645161	\$244.48217317	\$198.98132427
5	74529JJZ9 74529JKA2	\$11.30208333 \$11.62500000	\$0.67836093 \$0.67857754	\$1.09494877 \$1.12487803				\$18.78119254 \$18.74773796	\$9.50879957 \$9.48244661	\$69.76622012 \$69.77922547	\$176.46440767 \$176.40246109	\$96.63777252 \$96.63409337	\$2.88941423 \$2.89540354	\$38.74441817 \$38.72602243	\$10.71710007 \$10.71299312	\$18.15077488 \$18.16865725	\$17.67796164 \$17.66196163	\$22.80010506 \$22.80130293	\$25.66325190 \$25.62432138	\$244.15550302 \$244.08251900	\$198.89676910 \$198.84183858
5	74529JKB0	\$11.94791666	\$0.67879414	\$1.16130013				\$18.87287024	\$9.43643512	\$69.72477064	\$176.40891218	\$96.46133682	\$2.88335517	\$38.79423328	\$10.74705111	\$18.08650065	\$17.56225425	\$22.80471821	\$25.68807339	\$244.03669724	\$198.68938401
5	74529JKC8	\$12.27083333	\$0.67901075	\$1.33330295				\$18.73417721	\$9.45147679	\$69.70464135	\$176.37130801	\$96.54008438	\$2.86919831	\$38.64978902	\$10.63291139	\$18.05907172	\$17.72151898	\$22.78481012	\$25.65400843	\$243.88185654	\$198.81856540
5	74529JKD6 74529JKE4	\$12.59375000 \$12.91666666	\$0.67922736 \$0.67944396	\$1.02449216 \$1.06243845				\$18.79568395 \$18.77331123	\$9.53706926	\$69.68325791 \$69.70576046	\$176.26174730	\$96.55412460 \$96.51885619	\$2.92377305 \$2.90095317	\$38.70518621 \$38.70700372	\$10.72050121 \$10.69208454	\$18.09954751	\$17.68186564 \$17.65437215	\$22.76366167 \$22.75176129	\$25.61782109	\$243.92620953	\$198.67734075 \$198.63240779
<u> </u>	74529JKF1	\$12.91666666	\$0.67944396	\$1.06243845				\$18.69158878	\$9.49026108 \$9.61281708	\$69.69292389	\$176.25362619 \$176.23497997	\$96.39519359	\$2.93724966	\$38.70700372	\$10.68090787	\$18.11023622 \$18.15754339	\$17.62349799	\$22.69692923	\$25.61127227 \$25.63417890	\$243.84583506 \$243.79172229	\$198.63240779
5	74529JKG9	\$13.56250000	\$0.67987718	\$1.11812043				\$18.73797614	\$9.50365525	\$69.64217006	\$176.14467102	\$96.46017699	\$2.88572527	\$38.66871873	\$10.69642170	\$18.12235475	\$17.66063870	\$22.73951519	\$25.62524047	\$243.70911889	\$198.53789919
5	74529JKH7	\$14.53125000	\$0.68052699	\$1.08455604				\$18.74246685	\$9.48171956	\$69.60626757	\$176.01446364	\$96.38408999	\$2.89272800	\$38.65006026	\$10.68702290	\$18.09963840	\$17.63760546	\$22.74005624	\$25.59260747	\$243.53153877	\$198.39292888
<u> </u>	74529JKJ3 74529JKK0	\$14.20833333 \$13.88541666	\$0.68031039 \$0.68009378	\$1.10829070 \$1.10479736				\$18.74012673 \$18.74563284	\$9.49253625 \$9.49328964	\$69.62139903 \$69.63833939	\$176.05566303 \$176.10052285	\$96.40568700 \$96.43158325	\$2.88610021 \$2.88653832	\$38.65173325 \$38.66226537	\$10.68886561 \$10.69320290	\$18.10468769 \$18.10953425	\$17.64674559 \$17.65173601	\$22.74090771 \$22.74775317	\$25.59505848 \$25.60296846	\$243.59679795 \$243.65708502	\$198.44512682 \$198.49408476
5	74529JKM6	\$14.20833333	\$0.68031039	\$1.10474575				\$18.74201664	\$9.49100058	\$69.62066963	\$176.05767369	\$96.40603832	\$2.88562028	\$38.65105477	\$10.69092316	\$18.10528353	\$17.64660344	\$22.74240371	\$25.59512289	\$243.59589703	\$198.44590671
5	74529JKN4		\$0.26421342	\$0.43516218				\$7.46604299	\$3.77799766	\$27.72330664	\$70.10884231	\$38.39165242	\$1.15138976	\$15.39983808	\$4.26374021	\$7.21417648	\$7.03427183	\$9.04920392	\$10.20059368	\$97.02257803	\$79.03211298
5	74529JKP9 74529JKQ7		\$0.24639081 \$0.22891699	\$0.39492131 \$0.38297485				\$6.97161347 \$6.46692376	\$3.52993087 \$3.27631101	\$25.85674363 \$24.02188602	\$65.39196940 \$60.74689343	\$35.79938226 \$33.26411549	\$1.05897926 \$0.99541843	\$14.35505221 \$13.33597020	\$3.97117223 \$3.69161804	\$6.73628474 \$6.24938198	\$6.55978820 \$6.09116978	\$8.44241800 \$7.84468835	\$9.50139726 \$8.83351461	\$90.48389469 \$84.05682454	\$73.71672304 \$68.47292264
5	74529JKR5		\$0.21389824	\$0.33856007				\$6.04000522	\$3.05922342	\$22.43430513	\$56.76559027	\$31.08903124	\$0.94129951	\$12.47221859	\$3.45143155	\$5.83082755	\$5.70009151	\$7.32121845	\$8.26251797	\$78.54621519	\$63.98221989
5	74529JKS3		\$0.19946976	\$0.33345497				\$5.63399448	\$2.85101895	\$20.93015343	\$52.93777430	\$28.98649338	\$0.87095566	\$11.62181471	\$3.21164903	\$5.44347293	\$5.30738611	\$6.83836287	\$7.69570986	\$73.24192835	\$59.66726771
5	74529JKT1 74529JKU8		\$0.18629565 \$0.58592609	\$0.30928853 \$0.98991026				\$5.26049081	\$2.66402837 \$8.37797619	\$19.55068651 \$61.48809523	\$49.43896141 \$155.49107142	\$27.07463622	\$0.81079124 \$2.54464285	\$10.85398518 \$34.13690476	\$3.00185806	\$5.08674983	\$4.95644410	\$6.38498105 \$20.08928571	\$7.18612002 \$22.60416666	\$68.40568519	\$55.72741970
5	74529JKV6		\$0.58433634	\$0.97082934				\$16.54761904 \$16.50735387	\$8.36073513	\$61.32395299	\$155.07124467	\$85.14880952 \$84.91244169	\$2.54390660	\$34.13690476	\$9.43452380 \$9.41602304	\$15.99702380 \$15.94657286	\$15.58035714 \$15.54383013	\$20.08928571	\$22.54339680	\$215.14880952 \$214.55991435	\$175.26785714 \$174.79034437
5	74529JLD5	\$0.47916666	\$0.67110114	\$1.11450360				\$18.93792860	\$9.60084403	\$70.37102162	\$177.94970986	\$97.43274133	\$2.91893792	\$39.07156673	\$10.79655354	\$18.30490592	\$17.83013891	\$22.98224019	\$25.86601019	\$246.21065588	\$200.58027079
5	74529JLE3	\$0.47916666	\$0.67110114	\$1.08762196				\$18.94916540	\$9.59787556	\$70.37177541	\$177.94006069	\$97.43930197	\$2.92109256	\$39.07435508	\$10.81183611	\$18.30424886	\$17.83004552	\$22.98937784	\$25.87253414	\$246.20637329	\$200.56904400
<u> </u>	74529JLF0 74529JLG8	\$16.79166666 \$12.91666666	\$0.68204323 \$0.67944396	\$1.12063407 \$1.09341326				\$18.70142892 \$18.75858623	\$9.47605916 \$9.49169476	\$69.47438790 \$69.68902210	\$175.69984123 \$176.24578493	\$96.21459012 \$96.51554889	\$2.87457173 \$2.89746471	\$38.57274170 \$38.69114524	\$10.66265563 \$10.69064568	\$18.06634912 \$18.13413263	\$17.61510821 \$17.65954789	\$22.69574663 \$22.75508929	\$25.53689312 \$25.62757587	\$243.10186345 \$243.83664293	\$198.04462271 \$198.65118021
5	74529JLH6	\$13.88541666	\$0.68009378	\$1.09297295				\$18.74487764	\$9.49537524	\$69.64055731	\$176.10350076	\$96.42898957	\$2.89193302	\$38.66057838	\$10.68961479	\$18.11263318	\$17.65601217	\$22.74909261	\$25.60590094	\$243.65999297	\$198.48963821
5	74529JLJ2	\$13.88541666	\$0.68009378	\$1.09360531				\$18.75196479	\$9.49386985	\$69.63219113	\$176.10814209	\$96.43193964	\$2.89217227	\$38.66708582	\$10.68846274	\$18.10751336	\$17.65168186	\$22.74441999	\$25.60515561	\$243.64979566	\$198.49104055
<u> </u>	74529JLK9 74529JLL7	\$15.50000000 \$14.20833333	\$0.68117681 \$0.68031039	\$1.10677637 \$1.10802965	-			\$18.72394545 \$18.74197261	\$9.48208860 \$9.49108438	\$69.54709248 \$69.62018982	\$175.87790574 \$176.05711330	\$96.31173602 \$96.40539774	\$2.88278103 \$2.88568998	\$38.61372147 \$38.65156544	\$10.67618172 \$10.68872912	\$18.08803787 \$18.10478557	\$17.62877128 \$17.64774565	\$22.71603193 \$22.74190588	\$25.57055041 \$25.59423529	\$243.34770013 \$243.59560307	\$198.24772133 \$198.44539707
5	74529JLM5	\$13.56250000	\$0.67987718	\$1.10613876				\$18.75137276	\$9.49611082	\$69.65531344	\$176.14535759	\$96.45467421	\$2.88715699	\$38.67063537	\$10.69581089	\$18.11516817	\$17.65619201	\$22.75340255	\$25.60874932	\$243.71785841	\$198.54581809
5	74529JLP8		\$0.17931283	\$0.30259561				\$5.06586508	\$2.56387587	\$18.81354433	\$47.58199982	\$26.05428344	\$0.77800371	\$10.45000442	\$2.89099107	\$4.89788701	\$4.77411369	\$6.14446114	\$6.92246485	\$65.83856422	\$53.63805145
5	74529JLQ6 74529JLR4	_	\$0.16800349 \$0.15739846	\$0.27819484 \$0.26709885				\$4.74439067 \$4.44602441	\$2.40387153 \$2.25145159	\$17.62956445 \$16.51854485	\$44.58600967 \$41.76798198	\$24.41531016 \$22.87474819	\$0.73207215 \$0.68254532	\$9.78794544 \$9.17170280	\$2.70655521 \$2.53584547	\$4.58600967 \$4.29434767	\$4.46986361 \$4.18533001	\$5.75802903 \$5.39400402	\$6.48306203 \$6.07180945	\$61.68763748 \$57.79357743	\$50.25252969 \$47.08140774
5	74529JLX1	\$12.91666666	\$0.67944396	\$1.10895373				\$18.76059857	\$9.50227590	\$69.69327343	\$176.23538511	\$96.50432868	\$2.88578823	\$38.68741260	\$10.69824175	\$18.12394014	\$17.66578407	\$22.76500163	\$25.62103947	\$243.84018088	\$198.64338202
5	74529JLY9	\$13.56250000	\$0.67987718	\$1.09541227				\$18.75279392	\$9.49374161	\$69.65802413	\$176.14550737	\$96.45730889	\$2.88891372	\$38.67344658	\$10.69512740	\$18.11578006	\$17.65757711	\$22.75368797	\$25.60907465	\$243.71926687	\$198.54716137
5	74529JLZ6		\$0.48540304	\$0.77011958				\$13.70333285	\$6.95179516	\$50.95122300	\$128.82277213	\$70.54784723	\$2.11700758	\$28.29352024	\$7.81004148	\$13.24560148	\$12.90230296	\$16.64997854	\$18.73837791	\$178.22915176	\$145.18666857
<u>5</u> 5	74529JMA0 74529JMB8		\$0.45443314 \$0.14227908	\$0.79517598 \$0.35311398				\$12.83895960 \$3.98376982	\$6.53016048 \$2.06565842	\$47.70337576 \$14.90225009	\$120.58660763 \$37.77203983	\$66.02102933 \$20.65658428	\$1.99225235 \$0.59018812	\$26.45268400 \$8.26263371	\$7.30492529 \$2.28697897	\$12.39623685 \$3.90999631	\$12.06419479 \$3.76244928	\$15.55063641 \$4.86905201	\$17.54288876 \$5.45924013	\$166.85113447 \$52.23164883	\$135.91588267 \$42.56731833
5	74529JMC6		\$0.26448844	\$0.22523717				\$7.48959778	\$3.88349514	\$27.73925104	\$70.18030513	\$38.55755894	\$1.10957004	\$15.53398058	\$4.16088765	\$7.21220527	\$6.93481276	\$9.15395284	\$10.26352288	\$97.08737864	\$79.05686546
5	74529JMD4	A0 14 666666	\$0.24493521	\$0.31670961				\$6.89655172	\$3.44827586	\$25.77132486	\$64.97277676	\$35.57168784	\$1.08892921	\$14.33756805	\$3.99274047	\$6.71506352	\$6.53357531	\$8.34845735	\$9.43738656	\$90.01814882	\$73.32123411
<u> </u>	74529JME2 74529JMF9	\$0.41666666 \$0.42916666	\$0.67105922 \$0.67106760	\$1.05665314 \$1.07149207				\$18.96215372 \$18.92605633	\$9.59812719 \$9.59507042	\$70.38626609 \$70.33450704	\$177.91650409 \$177.99295774	\$97.46390948 \$97.44718309	\$2.88724151 \$2.90492957	\$39.09481076 \$39.08450704	\$10.76863051 \$10.82746478	\$18.33788529 \$18.30985915	\$17.86968396 \$17.86971830	\$23.01989855 \$22.97535211	\$25.90714007 \$25.88028169	\$246.19586422 \$246.21478873	\$200.54623488 \$200.61619718
5	74529JMG7	Ç6112316666	φοιο, 100, σο	ψ1.0, 1.1320,				Ų10.3200000	ψ3.03307012	φ/σ.σσ.ισσ/σ.	Q17713323377 1	φ371117120003	Ψ2.30 .3233,	φοσιου 1507 ο 1	\$10.027 10 17 0	\$10.00303313	φ1/1003/1000	V 22.07.000211	\$23,63020203	φΕ 10.ΕΣ 17 007 0	VIOGIOIO1371 0
5	74529JMH5																				
5	74529JMJ1 74529JMK8																				
5	74529JML6																				
5	74529JMM4																				
5	74529JMN2																				
<u>5</u> 5	74529JMP7 74529JND3	\$12.91666666	\$0.67944396	\$1.18208860				\$18.73417721	\$9.62025316	\$69.62025316	\$176.20253164	\$96.45569620	\$2.78481012	\$38.73417721	\$10.63291139	\$18.22784810	\$17.72151898	\$22.78481012	\$25.56962025	\$243.79746835	\$198.73417721
5	74529JNE1	\$12.91666666	\$0.67944396	\$1.07243101				\$18.75654907	\$9.50052392	\$69.68215158	\$176.24869018	\$96.50716032	\$2.89905693	\$38.70066363	\$10.68808941	\$18.12783793	\$17.67376877	\$22.77331470	\$25.63744324	\$243.83513796	\$198.63779252
5	74529JNF8	\$13.56250000	\$0.67987718	\$1.14946208				\$18.74337221	\$9.49098621	\$69.64475079	\$176.13997879	\$96.44750795	\$2.88971367	\$38.67974549	\$10.68398727	\$18.10710498	\$17.65641569	\$22.74655355	\$25.60975609	\$243.71686108	\$198.54188759
<u>5</u>	74529JNG6 74529JNH4	\$13.88541666 \$14.20833333	\$0.68009378 \$0.68031039	\$1.10194454 \$1.11118357				\$18.75801001 \$18.74249098	\$9.48386345 \$9.49138966	\$69.64930676 \$69.61854225	\$176.09227542 \$176.05626752	\$96.42316206 \$96.40568682	\$2.88943259 \$2.88346015	\$38.65781195 \$38.65138165	\$10.69556099 \$10.68782539	\$18.10555749 \$18.10672807	\$17.66282185 \$17.64617541	\$22.74263078 \$22.74229074	\$25.60876150 \$25.59571485	\$243.66771525 \$243.59731678	\$198.48537807 \$198.44313175
5	74529JNJ0	\$15.82291666	\$0.68139342	\$1.09918344				\$18.71968962	\$9.47946977	\$69.53119948	\$175.83575816	\$96.28192693	\$2.88393145	\$38.60329776	\$10.67571936	\$18.08600064	\$17.62689945	\$22.71580989	\$25.56094406	\$243.29130294	\$198.19592628
5	74529JNL5	\$0.50416666	\$0.67111791	\$1.11888162				\$18.94102098	\$9.59441599	\$70.36593424	\$177.94069056	\$97.43928630	\$2.91590946	\$39.06327440	\$10.80455972	\$18.30084255	\$17.83413183	\$22.98447051	\$25.87146869	\$246.20436147	\$200.56996530
6	74529JKL8 74529JLN3						\$1,001.52777780 \$1,001.56597220														

Exhibit B

Voluntary Exchange Distribution Allocation Information

Voluntary Exchange Information

				Rate per \$1,000 Rate per \$1,000					
Rate per \$1,000 Rate per \$1,000 Principal Amount of Principal Amount of			ipal Amount of Principal Amount of Principal Amount of National Certificate National Certificate	Principal Amount of Principal Amount of R National Certificate National Certificate P		Rate per \$1,000 Rat	e per \$1,000	ate per \$1,000 rincipal Amount of Rate per \$1,000	
Ambac Certificate Ambac Certificates Units Maturity 2047 Maturity 2054			Maturity 2044 Units Maturity 2045 Units Maturity 2045 (Tax-Exempt) (Tax-Exempt)		lass 4 Taxable Bond Principal Amo 2040 Bond) Class 4 Taxabl	· ·		lass 7 Taxable Bond Principal Amount (2040 Bond) Class 7 Taxable	t of Principal Amount of Class 7
CUSIP CUSIP CLASS CUSIP 19237J AA1 CUSIP 19237J AB9 74599BMZ7 74529JAN5 2 1,000	CUSIP 19237A AAO CUSIP 19237A AB8 CUSIP 19237B AA8 CUSIP 19237B AB6 CUSIP 19237C AA6 CUSIP 19237C AB4 C	CUSIP 19237D AA4	P 19237E ABO	CUSIP 19237H AA5 CUSIP 19237H AB3 C	USIP 74529J QY4 Election Cash	Cash Rou	nding Cash C	USIP 74529J QY4 Election Cash	Rounding Cash
74599BNA1 74529JAP0 2 1,00	96 52061040								
74599BNB9 74529JAF2 3 74599BNC7 74529JAG0 3	86.53061949 262.7479915 82.02448975 249.09845467								
74599BND5 74529JAH8 3 74599BNE3 74529JAJ4 3	77.91051568 236.59798430	73.80884225 224.14643551							
74599BNF0 74529JAK1 3 74599BNG8 74529JAL9 3		69.89876702	212.26451073 66.33712401 201.45476486						
74599BNH6 74529JAM7 3 74599AYN3 74529JAA3 4				62.94922662 191.16249559	468.218907	0.0676 \$1 for \$1	0.10678887		
74599AYP8 74529JAA3 4					468.218907	0.0676 \$1 for \$1 008333 \$1 for \$1	0.10678887		
74599AYT0 74529JAC9 4					930.6189506 20.01	008333 \$1 for \$1	0.21225061 0.21225061		
74599AYU7 74529JAD7 4 74599AYV5 74529JAD7 4					930.6189506 20.01 930.6189506 20.01	008333 \$1 for \$1 008333 \$1 for \$1	0.21225061 0.21225061		
74599AYY9 74529JAQ8 4 74599AZA0 74529JAR6 4						2.5286 \$1 for \$1 .27125 \$1 for \$1	0.02682132 0.21502085		
74599AZG7 74529JBC8 4 74599AZN2 74529JBF1 4					437.877414	9.4152 \$1 for \$1 008333 \$1 for \$1	0.09986874 0.21225061		
74599AZQ5 74529JBG9 4					930.6189506 20.01	008333 \$1 for \$1	0.21225061		
74599AZS1 74529JBH7 4 74599BAL1 74529JED3 4						0.8084 \$1 for \$1	0.21225061 0.11464667		
74599BAN7 74529JEF8 4 74599BAQ0 74529JEF8 4						9.5844 \$1 for \$1 9.0254 \$1 for \$1	0.10166348 0.09573406		
74599BAS6 74529JEG6 4 74599BBG1 74529JEP6 4					395.276544 930.615075	8.4992 \$1 for \$1 20.01 \$1 for \$1	0.09015256 0.21224972		
74599BBH9 74529JEP6 4 74599BBJ5 74529JEQ4 4					930.615075 930.615075	20.01 \$1 for \$1 20.01 \$1 for \$1	0.21224972 0.21224972		
74599BBL0 74529JER2 4 74599BBN6 74529JES0 4					930.615075 930.615075	20.01 \$1 for \$1 20.01 \$1 for \$1	0.21224972 0.21224972		
74599BBP1 74529JES0 4					930.615075	20.01 \$1 for \$1	0.21224972		
74599BBQ9 74529JFF7 4 74599BBR7 74529JFF7 4					596.4958935	2.8258 \$1 for \$1 2.8258 \$1 for \$1	0.1360456 0.1360456		
74599BBS5 74529JFG5 4 74599BBU0 74529JFH3 4						2.0626 \$1 for \$1 1.3448 \$1 for \$1	0.1279502 0.12033636		
74599BBV8 74529JFH3 4 74599BBW6 74529JFJ9 4						1.3448 \$1 for \$1 0.6696 \$1 for \$1	0.12033636 0.11317439		
74599BCL9 74529JFR1 4 74599BCN5 74529JFS9 4					930.6251516 20.01	021666 \$1 for \$1 021666 \$1 for \$1	0.21225202 0.21225202		
74599BCQ8 74529JFT7 4					930.6251516 20.01)21666 \$1 for \$1	0.21225202		
74599BCS4 74529JFV2 4 74529JFV2 4						021666 \$1 for \$1 021666 \$1 for \$1	0.21225202 0.21225202		
74599BCV7 74529JFV2 4 74599BCW5 74529JFW0 4						021666 \$1 for \$1 021666 \$1 for \$1	0.21225202 0.21225202		
74599BDA2 74529JNM3 4 74599BDG9 74529JNQ4 4					939.76155 20.20 939.76155 20.20	\$666666 \$1 for \$1 \$666666 \$1 for \$1	0.2143358 0.2143358		
74599BDJ3 74529JNR2 4 74599BDQ7 74529JNU5 4					939.76155 20.20	6666666 \$1 for \$1 333333 \$1 for \$1	0.2143358 0.21488384		
74599BDS3 74529JNV3 4					942.1644375 20.25	\$33333 \$1 for \$1	0.21488384		
74599BDW4 74529JNX9 4 74529JNX9 4					942.7651594 20	.27125 \$1 for \$1 .27125 \$1 for \$1	0.21474683 0.21502085		
74599BDZ7 74529JNY7 4 4 74599BDZ7 74529JNY7 4					327.319785 327.319785	7.038 \$1 for \$1 7.038 \$1 for \$1	0.07465335 0.07465335		
74599BEA1 74529JNZ4 4 74599BEC7 74529JPA7 4						5.7998 \$1 for \$1 5.4334 \$1 for \$1	0.06151953 0.05763306		
74599BEE3 74529JPB5 4 74599BEU7 74529JPJ8 4					236.63016	5.088 \$1 for \$1 33333 \$1 for \$1	0.05396934 0.21221083		
74599BEV5 74529JPJ8 4 74599BEW3 74529JPK5 4					930.4445475 20.00 930.4678013 20.00	\$33333 \$1 for \$1	0.21221083 0.21221613		
74599BEX1 74529JPK5 4					930.4678013 20.00	\$3333 \$1 for \$1	0.21221613		
74599BEY9 74529JPL3 4 74599BEZ6 74529JPL3 4					930.5259356 20.00 930.5259356 20.00		0.21222939 0.21222939		
74599BFA0 74529JGP4 7 74599BFB8 74529JGP4 7								564.4449275 20.010583 564.4449275 20.010583	
74599BFC6 74529JGQ2 7 74599BFD4 74529JGQ2 7								451.3622517 16.001599 451.3622517 16.00	
74599BFE2 74529JGR0 7 74599BFF9 74529JGR0 7								173.9940327 6.16 173.9940327 6.16	1684 \$1 for \$1
74599BFG7 74529JGU3 7								570.3402574 20.219583	\$333 \$1 for \$1
74599BFJ1 74529JGW9 7 74599BFK8 74529JGW9 7								570.7046019 20.23 570.7046019 20.23	\$1 for \$1
74599BFL6 74529JGY5 7 74599BFM4 74529JGY5 7								570.8867742 20.238958 570.8867742 20.238958	\$1 for \$1
74599BFN2 74529JGZ2 7 74599BFQ5 74529JHB4 7								571.433291 20.258333 571.0689465 20.245416	
74599BFS1 74529JHD0 7 74599BFT9 74529JHD0 7								572.1619801 20.284166 572.1619801 20.284166	\$1 for \$1
74599BFU6 74529JHE8 7								572.1619801 20.284166	\$1 for \$1
74599BFV4 74529JHE8 7 74599BFW2 74529JHF5 7								572.1619801 20.284166 572.1619801 20.284166	

Voluntary Exchange Information

			Rate per \$1,000 Ra					Rate per \$1,000								Rate per \$1,000 of Principal Amount of		Rate per \$1,000	Rate per \$1,000				Rate per \$1,000		
			Principal Amount of Pi	rincipal Amount of	National Certificate	National Certificate	National Certificate	National Certificate	National Certificate	National Certificate	National Certificate	National Certificate	National Certificate	National Certificate	National Certificate	National Certificate	National Certificate	National Certificate	Principal Amount o			Rate per \$1,000	Principal Amount of		Rate per \$1,000
CONTRA	ORIGINAL		Ambac Certificate Al Units Maturity 2047 M	laturity 2054	Units Maturity 2040 (Taxable)	(Tax-Exempt)	(Taxable)		(Taxable)	(Tax-Exempt)	(2040 Bond)	Class 4 Taxable	Class 4 Rounding	Class 4 Unused		Class 7 Taxable	of Class 7								
74599BFX0	CUSIP 74529JHF5	CLASS 7	CUSIP 19237J AA1 CI	JSIP 19237J AB9	CUSIP 19237A AA0	CUSIP 19237A AB8	CUSIP 19237B AA8	CUSIP 19237B AB6	CUSIP 19237C AA6	CUSIP 19237C AB4	CUSIP 19237D AA4	CUSIP 19237D AB2	CUSIP 19237E AA2	CUSIP 19237E AB0	CUSIP 19237G AA7	CUSIP 19237G AB5	CUSIP 19237H AA5	CUSIP 19237H AB3	CUSIP 74529J QY4	Election Cash	Cash	Rounding Cash	CUSIP 74529J QY4 572.1619801	Election Cash 20.28416666	Rounding Cash \$1 for \$1
74599BFY8 74599BFZ5	74529JHG3 74529JHG3	7																					571.433291 571.433291	20.25833333 20.25833333	\$1 for \$1
74599BGA9 74599BGB7	74529JHH1 74529JHH1	7																					571.7976356 571.7976356	20.27125 20.27125	\$1 for \$1
74599BGC5	74529JHL2	7																					572.5263247	20.29708333	\$1 for \$1
74599BGD3 74599BGE1	74529JHL2 74529JHM0	7																					572.5263247 573.437186	20.29708333 20.329375	\$1 for \$1 \$1 for \$1 \$1 for \$1
74599BGF8 74599BGG6	74529JHM0 74529JHN8	7																					573.437186 572.8906692	20.329375 20.31	\$1 for \$1 \$1 for \$1
74599BGH4 74599BGJ0	74529JHN8 74529JHP3	7																					572.8906692 573.6193583	20.31 20.33583333	\$1 for \$1
74599BGK7 74599BGL5	74529JHP3 74529JHR9	7																					573.6193583 230.4989361	20.33583333 8.1716	\$1 for \$1
74599BGN1	74529JHS7	7																					211.7579927	7.5072	
74599BGQ4 74599BGS0	74529JHT5 74529JHU2	7																					168.7136224 573.9837029	5.9812 20.34875	\$1 for \$1
74599BGU5 74599BHA8	74529JHW8 74529JJX4	7																					564.4707842 569.429396	20.0115 20.18729166	\$1 for \$1
74599BHC4 74599BHF0	74529JJY2 74529JJZ9	7																					569.7937405 570.5224296	20.20020833	\$1 for \$1
74599BHF7	74529JJZ9	7																					570.5224296	20.22604166	\$1 for \$1
74599BHG5 74599BHH3	74529JKA2 74529JKA2	7																					570.7046019 570.7046019	20.2325	\$1 for \$1
74599BHJ9 74599BHK6	74529JKB0 74529JKB0	7																					570.8867742 570.8867742	20.23895833 20.23895833	
74599BHL4 74599BHN0	74529JKC8 74529JKD6	7																					571.0689465 571.2511187	20.24541666 20.251875	
74599BHQ3 74599BHR1	74529JKE4 74529JKE4	7																					571.433291 571.433291	20.25833333 20.25833333	
74599BHS9 74599BHT7	74529JKF1 74529JKF1	7																					571.433291 571.433291	20.25833333	
74599BHU4	74529JKG9	7																					571.7976356	20.27125	\$1 for \$1
74599BHW0 74599BHY6	74529JKH7 74529JKJ3	7																					572.3441524 572.1619801	20.290625 20.28416666	\$1 for \$1
74599BHZ3 74599BJA6	74529JKJ3 74529JKK0	7																					572.1619801 571.9798078	20.28416666 20.27770833	\$1 for \$1 \$1 for \$1
74599BJB4 74599BJC2	74529JKK0 74529JKM6	7																					571.9798078 572.1619801	20.27770833 20.28416666	
74599BJD0 74599BJE8	74529JKM6 74529JKN4	7																					572.1619801 222.2116255	20.28416666 7.8778	\$1 for \$1
74599BJG3	74529JKP9	7																					207.2222556	7.3464	\$1 for \$1
74599BJH1 74599BJJ7	74529JKP9 74529JKQ7	7																					207.2222556 192.5262419	7.3464 6.8254	\$1 for \$1
74599BJK4 74599BJM0	74529JKQ7 74529JKR5	7																					192.5262419 179.895004	6.8254 6.3776	\$1 for \$1
74599BJP3 74599BJQ1	74529JKS3 74529JKS3	7																					167.760215 167.760215	5.9474 5.9474	
74599BJR9 74599BJS7	74529JKT1 74529JKT1	7																					156.6803797 156.6803797	5.5546 5.5546	
74599BJT5	74529JKU8 74529JKV6	7																					492.7818804 491.4448534	17.47 17.4226	' '
74599BJX6 74599BJY4	74529JLD5 74529JLD5	7																					564.4167201	20.00958333 20.00958333	\$1 for \$1
74599BJZ1	74529JLE3	7																					564.4167202 564.4167202	20.00958333	\$1 for \$1
74599BKA4 74599BKB2	74529JLE3 74529JLF0	7																					564.4167202 573.6193583	20.00958333 20.33583333	\$1 for \$1
74599BKD8 74599BKE6	74529JLG8 74529JLG8	7																					571.433291 571.433291	20.25833333 20.25833333	
74599BKF3 74599BKG1	74529JLH6 74529JLH6	7																					571.9798078 571.9798078	20.27770833 20.27770833	\$1 for \$1
74599BKH9 74599BKK2	74529JLJ2 74529JLK9	7																					571.9798078 572.8906692	20.27770833	\$1 for \$1
74599BKL0	74529JLK9	7																					572.8906692	20.31	\$1 for \$1
74599BKM8 74599BKP1	74529JLL7 74529JLM5	7																					572.1619801 571.7976356	20.28416666	\$1 for \$1
74599BKQ9 74599BKR7	74529JLM5 74529JLP8	7																					571.7976356 150.8076156	20.27125 5.3464	\$1 for \$1
74599BKS5 74599BKT3	74529JLP8 74529JLQ6	7																					150.8076156 141.2961073	5.3464 5.0092	\$1 for \$1 \$1 for \$1
74599BKV8 74599BKX4	74529JLR4 74529JLR4	7																					132.3769528 132.3769528	4.693 4.693	\$1 for \$1
74599BKY2 74599BKZ9	74529JLX1 74529JLX1	7																					571.433291 571.433291	20.25833333	\$1 for \$1
74599BLA3	74529JLY9	7																					571.7976356	20.27125	\$1 for \$1
74599BLB1 74599BLC9	74529JLY9 74529JLZ6	7																					571.7976356 408.2389009	20.27125 14.4728	\$1 for \$1
74599BLE5 74599BLG0	74529JMA0 74529JMB8	7																					382.1922616 119.6610929	13.5494 4.2422	
74599BLJ4	74529JMC6	7																					222.4429255	7.886	

Voluntary Exchange Information

					Rate per \$1,000	Rate per \$1,000	Rate per \$1,000	Rate per \$1,000	Rate per \$1,000	Rate per \$1,000	Rate per \$1,000	Rate per \$1,000	Rate per \$1,000	Rate per \$1,000	Rate per \$1,000	Rate per \$1,000	Rate per \$1,000	Rate per \$1,000							
			Rate per \$1,000		Principal Amount of		· ·			· ·			· ·										Rate per \$1,000		
			Principal Amount of	Principal Amount of	National Certificate						National Certificate				National Certificate			National Certificate			Rate per \$1,000	Rate per \$1,000	Principal Amount of R		Rate per \$1,000
			Ambac Certificate	Ambac Certificates	· ·	•	Units Maturity 2041	Units Maturity 2041	Units Maturity 2042	1	Units Maturity 2043		Units Maturity 2044	Units Maturity 2044	Units Maturity 2045	Units Maturity 2045	Units Maturity 2046	Units Maturity 2046		· ·	Principal Amount of	Principal Amount of	Class 7 Taxable Bond P		Principal Amount
CONTRA	ORIGINAL		Units Maturity 2047	· ·	,	(Tax-Exempt)	(Taxable)	(Tax-Exempt)	(Taxable)	(Tax-Exempt)	(Taxable)	(Tax-Exempt)	(Taxable)	(Tax-Exempt)	(Taxable)	(Tax-Exempt)	(Taxable)	(Tax-Exempt)	` '	Class 4 Taxable	Class 4 Rounding	Class 4 Unused	,		of Class 7
CUSIP	CUSIP	CLASS	CUSIP 19237J AA1	CUSIP 19237J AB9	CUSIP 19237A AA0	CUSIP 19237A AB8	CUSIP 19237B AA8	CUSIP 19237B AB6	CUSIP 19237C AA6	CUSIP 19237C AB4	CUSIP 19237D AA4	CUSIP 19237D AB2	CUSIP 19237E AA2	CUSIP 19237E AB0	CUSIP 19237G AA7	CUSIP 19237G AB5	CUSIP 19237H AA5	CUSIP 19237H AB3	CUSIP 74529J QY4	Election Cash	Cash	Rounding Cash			Rounding Cash
74599BLL9	74529JMD4	7																					205.998058	7.303	\$1 for \$1
74599BLN5	74529JME2	7																					564.381461	20.00833333	\$1 for \$1
74599BLP0	74529JME2	7																					564.381461	20.00833333	\$1 for \$1 \$1 for \$1
74599BLQ8 74599BLR6	74529JMF9 74529JMF9	7	_																				564.3885128 564.3885128	20.00858333	\$1 for \$1 \$1 for \$1
74599BLR6 74599BLT2	74529JMF9 74529JMG7	7																					92.74002669	3.2878	\$1 for \$1
74599BLV7	74529JMH5	7																					86.57390654	3.0692	\$1 for \$1
74599BLX3	74529JMJ1	7																					80.8139718	2.865	
74599BLZ8	74529JMK8	7																					75.44329807	2.6746	\$1 for \$1 \$1 for \$1
74599BMC8	74529JML6	7																					70.42803657	2.4968	\$1 for \$1
74599BME4	74529JMM4	7																					65.74562145	2.3308	\$1 for \$1
74599BMG9	74529JMN2	7																					61.37348685	2.1758	\$1 for \$1
74599BMJ3	74529JMP7	7																					57.28906692	2.031	
74599BMK0	74529JND3	7																					571.433291	20.25833333	\$1 for \$1 \$1 for \$1
74599BML8	74529JND3	7																					571.433291	20.25833333	\$1 for \$1
74599BMM6	74529JNE1	7																					571.433291	20.25833333	\$1 for \$1 \$1 for \$1 \$1 for \$1 \$1 for \$1 \$1 for \$1
74599BMP9	74529JNF8	7																					571.7976356	20.27125	\$1 for \$1
74599BMR5	74529JNG6	7																					571.9798078	20.27770833	\$1 for \$1
74599BMS3	74529JNG6	7																					571.9798078	20.27770833	\$1 for \$1
74599BMT1	74529JNH4	7																					572.1619801	20.28416666	\$1 for \$1
74599BMU8	74529JNH4	7																					572.1619801	20.28416666	\$1 for \$1
74599BMV6	74529JNJ0	7																					573.0728415	20.31645833	\$1 for \$1
74599BMX2	74529JNL5	7																					564.4308238	20.01008332	\$1 for \$1
74599BMY0	74529JNL5	/																					564.4308238	20.01008333	\$1 for \$1